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## Rice Outlook

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### U.S. 2013/14 Rice Crop Projected at 188.7 Million Cwt

Rice Chart Gallery  
will be updated on  
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The next release is  
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There were several significant revisions this month to the 2013/14 U.S. rice balance sheet. First, the 2013/14 crop projection was raised 2 percent to 188.7 million cwt, a result of a higher yield. At a record 7,660 pounds per acre, the average yield is up 149 pounds from the September forecast. Yield estimates were raised this month for Arkansas, California, Louisiana, and Mississippi. The 2013/14 import forecast was lowered 0.5 million cwt to 22.0 million. These two revisions resulted in a 1-percent increase in the total U.S. supply forecast to 247.2 million cwt.

Total use of U.S. rice in 2013/14 was increased 1 percent to 216.0 million cwt, a result of a higher export forecast. The total U.S. rice export forecast for 2013/14 was raised 2.0 million cwt to 100.0 million cwt. On balance, these revisions resulted in a 4-percent increase in the 2013/14 ending stocks forecast to 31.2 million cwt.

The 2013/14 season-average farm price (SAFP) range for U.S. long-grain rice was increased 50 cents on both the high and low end to \$14.50-\$15.50 per cwt. The combined medium- and short-grain 2013/14 U.S. SAFP range was also raised 50 cents on both the high and low end to \$16.80-\$17.80 per cwt.

Global rice production for 2013/14 is forecast at a record 473.2 million tons (milled basis), down 3.6 million tons from last month's forecast but still up almost 1 percent from a year earlier. Production forecasts were lowered for Brazil, China, India, and Pakistan, but raised for Bangladesh, Colombia, South Korea, the United States, and Vietnam. The 2013/14 global rice use forecast was lowered 1.4 million tons to 473.1 million, still the highest on record. India accounts for the bulk of this month's downward revision in global use. Global ending stocks for 2013/14 are projected at 106.5 million tons, down 0.9 million tons from the previous forecast but nearly unchanged from last year.

Total calendar year 2014 global rice trade is forecast at a record 39.2 million tons, up almost 0.2 million tons from the previous forecast and 0.7 million above a year earlier. Export forecasts were raised for both India and The United States, but lowered for Pakistan and Vietnam. Import forecasts for 2014 were raised for Nigeria, but lowered for Colombia and Turkey.

Prices for most grades of Thailand's higher and medium-quality, regular-milled white rice declined 6-8 percent over the past month, mostly a result of sales of Government rice stocks, lack of large new sales, and the availability of early harvested new crop rice. U.S. prices for long-grain milled rice have decreased since early September as U.S. supplies have increased and global competition is keen. Prices for California milled rice for the U.S. market have declined over the past 2 months as well. In contrast, price quotes from Vietnam have increased since early September, mostly due to recent large sales to the Philippines and China.

## Domestic Outlook

### *U.S. 2013/14 Rice Production Forecast Raised to 188.7 Million Cwt*

The 2013/14 U.S. rice crop is projected at 188.7 million cwt, up 2 percent from September's forecast but still more than 5 percent below a year earlier. By class, the U.S. 2013/14 long-grain crop is projected at 129.0 million cwt, up 2.5 million cwt from the September forecast but almost 11 percent below a year earlier and the second smallest since 1997/98. Combined medium- and short-grain production is projected at 59.7 million cwt, up 1.2 million cwt from September's forecast and 8 percent larger than a year earlier.

This month's upward revision in total U.S. rice production is solely based on a higher yield forecast. At a record 7,660 pounds per acre, the 2013/14 all-rice average yield is 149 pounds higher than last month's forecast and 211 pounds above a year earlier. Yield estimates were raised this month for Arkansas, California, Louisiana, and Mississippi, but lowered for Missouri and Texas. Planted area remains estimated at 2.49 million acres, 8 percent below a year earlier and the smallest U.S. rice plantings since 1987/88. Plantings are estimated to be lower than a year earlier in Arkansas and Missouri, but higher than last year in Louisiana and Texas and unchanged in California and Mississippi.

Yields are projected to be higher than a year earlier in all reported States except Missouri, with record yields projected for Arkansas, Louisiana, Mississippi, and Texas. Arkansas' average is estimated at 7,550 pounds per acre, up 1 percent from a year earlier. Louisiana's 2013/14 rice yield is estimated at 7,000 pounds per acre, an increase of 9 percent from a year earlier. Mississippi's 2013/14 yield of 7,500 pounds per acre is 4 percent above a year earlier. The average rice yield in Texas is estimated at 8,400 pounds per acre, 30 pounds higher than a year earlier. Missouri's yield of 6,950 pounds per acre is slightly below the year-earlier record. Much of the recent yield growth in the South is due to adoption of hybrid varieties, which achieve higher yields than traditional varieties. California's yield of 8,400 pounds per acre is 4 percent higher than the 2012/13 average yield.

Rice crops are projected smaller than a year earlier in Arkansas and Missouri. At 80.8 million cwt, Arkansas' 2013/14 rice crop is 16 percent below a year earlier, a result of weaker plantings. Missouri's crop is projected at 10.6 million cwt, down 14 percent from a year earlier, largely a result of smaller plantings. In contrast, Louisiana's 2013/14 rice crop is projected at 28.8 million cwt, up 13 percent from last year because of a record yield and larger area. In Mississippi, 2013/14 production is forecast of 9.7 million cwt, 4 percent above a year earlier, the result of a record yield. The Texas 2013/14 crop of 12.1 million cwt is 8 percent larger than last year's crop because of a higher yield and expanded area. Higher yields caused California's 2013/14 production to increase almost 4 percent to 46.7 million cwt.

The U.S. 2013/14 rice harvest is virtually over. For the week ending November 3, 98 percent of the U.S. 2013/14 rice crop was reported harvested, slightly ahead of the 5-year average of 95 percent, despite a delayed start to planting in much of the Delta. Harvest is reported complete in Louisiana, Mississippi, and Texas, typical for these three States. Arkansas' harvest was reported 96 percent complete for the week ending November 3, equal to the State's 5-year average. In Missouri, harvest

was reported 97 percent complete by November 3, slightly ahead of the State's 5-year average of 95 percent. California's 2013/14 harvest was reported 99 percent complete for the week ending November 3, well ahead of the State's 5-year average of 86 percent.

### ***U.S. 2013/14 Rice Supplies Are Projected To Decline 6 Percent***

Total U.S. rice supplies in 2013/14 are projected at 247.2 million cwt, 1 percent above September's forecast but almost 6 percent smaller than a year earlier. These are the smallest U.S. rice supplies since 2003/04. Long-grain total supplies are forecast at 170.4 million cwt, 1 percent above September's forecast but 9 percent below a year earlier. Combined medium- and short-grain total supplies are forecast at 74.4 million cwt, up 1.6 percent from September's forecast and 3 percent above a year earlier.

The 2013/14 carryin remains estimated at 36.4 million cwt, 11 percent smaller than a year earlier. The 2013/14 long-grain carryin remains estimated at 21.9 million cwt, 10 percent below a year earlier. Combined medium- and short-grain carryin remains estimated at 12.2 million cwt, 17 percent below a year earlier. Stocks of brokens are not specified by class.

Imports of all rice in 2013/14 are forecast at 22.0 million cwt, down 0.5 million cwt from the September forecast but still 5 percent above a year earlier and the second highest on record. Long-grain imports are projected at a record 19.5 million cwt, down 0.5 million cwt from the September forecast but 4 percent higher than a year earlier. The downward revision was based on August Census data and expectations regarding purchases the remainder of the market year. Thailand, India, and Pakistan typically supply the bulk of U.S. long-grain rice imports. Canada ships small amounts of rice flour to the United States. All rice processed or consumed in Canada is imported, with the U.S. the largest supplier. In some years, Vietnam will ship brokens to the U.S.

Combined medium- and short-grain imports remain projected at 2.5 million cwt, almost 8 percent above a year earlier. Specialty rice from Thailand accounts for the bulk of U.S. rice imports of medium- and short-grain rice. Arborio rice from Italy accounts for much of the remainder of U.S. imports of medium- and short-grain rice.

### ***U.S. 2013/14 Export Forecast Raised to 100.0 Million Cwt***

Total use of U.S. rice in 2013/14 is projected at 216.0 million cwt, up 2.0 million cwt from September's forecast but still 4 percent below a year earlier. Exports account for all of this month's upward revision in total use. Long-grain total use is projected at 152.0 million cwt, up 2.0 million cwt from September's forecast but 8 percent below a year earlier. Combined medium- and short-grain use remains projected at 64.0 million cwt, almost 7 percent above a year earlier.

Total domestic and residual use of all rice in 2013/14 remains projected at 116.0 million cwt, 2 percent less than a year earlier. Long-grain domestic and residual use remains projected at 84.0 million cwt, 6 percent below a year earlier. Combined

medium- and short-grain domestic and residual use remains projected at 32.0 million cwt, 11 percent more than a year earlier.

Total exports in 2013/14 are projected at 100.0 million cwt, up 2.0 million cwt from the September forecast but 7 percent below a year earlier. The upward revision was primarily based on larger supplies, sales and shipment data through October, and expectations regarding shipments the remainder of the year. The year-to-year expected decline is based on smaller U.S. supplies and a larger price difference over Asian exporters.

Long-grain exports are projected at 68.0 million cwt, up 2.0 million cwt from the September forecast but 11 percent below a year earlier. This month's upward revision was partly based on stronger than expected sales to the Middle East. In 2013/14, the United States is likely to face greater competition in the Western Hemisphere from lower priced Asian suppliers, although the region is expected to remain the largest market for U.S. rice. Combined medium- and short-grain exports remain projected at 32.0 million cwt, 3 percent above a year earlier. Northeast Asia is the largest market for U.S. medium- and short-grain exports, with Japan, South Korea, and Taiwan accounting for nearly all U.S. sales to this region, with purchases the result of annual WTO commitments. The Middle East and North Africa account for most of the remaining U.S. medium- and short-grain exports.

By type, rough-rice exports remain projected at 35.0 million cwt, up 0.8 million cwt from a year earlier. Latin America is expected to remain the top market for U.S. rough-rice exports, with Southern long-grain accounting for nearly all of the U.S. rough-rice shipments to the region. Combined milled- and brown-rice exports (on a rough basis) are projected at 65.0 million cwt, up 2.0 million cwt from September's forecast but 11 percent below a year earlier. The Caribbean and Sub-Saharan Africa are expected to account for the bulk of the decline in U.S. milled-rice exports in 2013/14.

Through October 31, data from the weekly *U.S. Export Sales* report shows combined U.S. commercial shipments and outstanding sales 13 percent behind a year earlier. Except for U.S. milled and brown medium- and short-grain exports, total commitments are behind a year earlier for all classes of U.S. rice exports. By market, combined shipments and outstanding sales to the Western Hemisphere and Sub-Saharan Africa are well behind a year earlier. A delayed harvest in the Delta and a large price difference over Asian competitors contributed to a slow pace of exports of long-grain rice early in the market year.

U.S. ending stocks of all rice in 2013/14 are projected at 31.2 million cwt, up 1.2 million cwt from the September forecast but 15 percent below a year earlier. These are the lowest U.S. ending stocks since 2008/09. The stocks-to-use ratio is calculated at 14.4 percent, down from 16.2 percent in 2012/13.

By class, the 2013/14 U.S. long-grain carryout remains projected at 18.4 million cwt, 16 percent smaller than a year earlier. The long-grain stocks-to-use ratio is calculated at 12.1 percent, down from 13.2 percent a year earlier. The medium- and short-grain carryout is projected at 10.4 million cwt, up 1.2 million cwt from the September forecast but 15 percent below a year earlier. The medium/short-grain stocks-to-use ratio is calculated at 16.2 percent, down from 20.4 percent in 2012/13 and the lowest since 2008/09.

### ***U.S. 2013/14 Season-Average Farm Price Forecast Raised for Both Classes of Rice***

The 2013/14 season-average farm price (SAFP) for U.S. long-grain rice is forecast at \$14.50-\$15.50 per cwt, up 50 cents on both the high and low end from the previous forecast. This compares with \$14.40 per cwt SAFP a year earlier. On an annual basis, the impact of tighter U.S. supplies is expected to more than offset the effects of larger exportable supplies in Asia. The combined medium- and short-grain 2013/14 U.S. SAFP is forecast at \$16.80-\$17.80 per cwt, also up 50 cents on both the high and low ends from the previous forecast. This compares with a 2012/13 SAFP for medium- and short-grain of \$16.70 per cwt. The upward revisions for both classes of rice were based on reported cash prices and sales through September and expectations regarding prices the remainder of the marketing year.

In late October, NASS reported a mid-October U.S. long-grain rough-rice price of \$15.60 per cwt, up 30 cents from the revised September estimate. The October long-grain price is the highest since January 2009. The September price was lowered 60 cents to \$15.30 per cwt. For combined medium- and short-grain rice, the mid-October NASS price was reported at \$18.80 per cwt, up 70 cents from the revised September price and the highest since August 2011. The September price was lowered \$1.00 from the midmonth estimate to \$18.10 per cwt.

## International Outlook

### *Production Forecasts for 2013/14 Lowered for Brazil, China, India, and Pakistan*

Global rice production for 2013/14 is forecast at a record 473.2 million tons (milled basis), down 3.6 million tons from last month's forecast but still up almost 1 percent from a year earlier. This month's downward revision in global production was largely due to a smaller area forecast, with India accounting for most of the reduction.

The bumper global crop is the result of expanded area in 2013/14. At a record 160.3 million hectares, global rice area in 2013/14 is up 2.9 million hectares from a year earlier. Burma, Cambodia, China, India, Nigeria, Pakistan, the Philippines, and Thailand account for most of the year-to-year area increase. Much of this area expansion is driven by higher government support prices. The average global yield, forecast at 4.40 tons per hectare (on a rough-rice basis), is slightly below the 2012/13 record. The yield decline is partly due to area shifts by country as well as adverse weather in China, the world's largest rice-producing country.

There were several significant downward revisions to 2013/14 crop forecasts this month, mostly in Asia and South America. First, India's 2013/14 production forecast was lowered 3.0 million tons to 105.0 million tons based on a smaller area forecast recommended by the U.S. Agricultural Office in New Delhi and on damage from Cyclone Phailin that struck eastern India. The crop is still slightly larger than a year earlier and one of the largest on record.

China's 2013/14 crop was lowered 500,000 tons to 141.5 million based on drought and high temperatures in July and August that adversely impacted the late-season rice crop in southern China and recommendations from the U.S. Agricultural Counselor in Beijing. Production is 1.5 million tons below the year-earlier record and the first decline since 2003/04. China's 2013/14 rice area estimate was lowered 200,000 hectares to 30.4 million hectares because of smaller late-season rice planting in parts of the south caused by drought and high temperatures in late summer. Elsewhere in Asia, Pakistan's 2013/14 production forecast was lowered 400,000 tons to 6.0 million tons based on a weaker yield caused by floods. This is the fourth consecutive year of a flood-damaged crop for Pakistan.

In South America, Brazil's 2013/14 production forecast was lowered 100,000 tons to 8.2 million tons based on Government data indicating a smaller area estimate and slightly weaker yields. Argentina's 2013/14 crop was lowered 65,000 tons to 975,000 tons based on smaller area and a reduced yield that were recommended by the U.S. Agricultural Office in Buenos Aires. Both Argentina and Brazil are mid-level exporters. Chile's 2013/14 production forecast was lowered 5,000 tons to 81,000 tons based on slightly lower area.

In other regions, Australia's 2013/14 production forecast was lowered 50,000 tons to 680,000 tons based on lower than expected irrigation capacity and some reduced irrigation allocations. In addition, higher water prices are predicted later in the season. The 2013/14 Australian area forecast was lowered, while the yield was slightly raised. Australia is a major exporter of medium- and short-grain rice. Nigeria's 2013/14 production forecast was lowered 328,000 tons to 2.77 million

tons based on much lower yield reported by the U.S. Agricultural Office in Lagos. Nigeria is one of the largest rice importing countries in the world. In addition, there were smaller production revisions this month for several other Sub-Saharan African countries largely based on information from U.S. Agricultural Offices in the region, FAO/UN data, and analysis of the weather.

Although Cambodia received substantial flooding in October that adversely impacted several hundred thousand hectares of its 2013/14 main-season rice crop, higher yields and larger area are expected for the upcoming dry season crop that has not been impacted by the flooding. The larger dry-season crop is expected to offset a smaller main-season crop. In addition, impacts from the massive Typhoon Haiyan that struck the central Philippines on November 8 occurred too late to be included in this month's supply and use analysis. USDA is closely monitoring damage from this record storm and this analysis will be included in the December WASDE projections.

These reductions were partially offset by several upward revisions, mostly in South Asia and Latin America. First, Sri Lanka's 2013/14 production forecast was raised 290,000 tons to a near-record 3.05 million tons based on a much higher Yala crop yield that was the result of favorable weather. Second, Bangladesh's 2013/14 production forecast was raised 200,000 tons to a record 34.40 million tons based on information from the U.S. Agricultural Office in Dhaka indicating higher planted area of the Aman rice crop (planted in July and August and harvested in November and December), which benefited from the early and long-lasting monsoon rainfall. The monsoon helped farmers continue planting until the end of September on an estimated 150,000 hectares more land than was planted the previous year.

Also in Asia, South Korea's 2013/14 crop projection was increased 72,000 tons to 4.24 million tons based a higher yield reported by the government that resulted from favorable weather during the critical filling stages in September. Production is up 6 percent from a year earlier. In addition, Vietnam's 2013/14 production forecast was raised 30,000 tons to 27.7 million tons based on a slightly higher area forecast. The crop is unchanged from the year-earlier record.

In South America, Colombia's 2013/14 production forecast was raised 180,000 tons to 1.36 million tons based on a much higher yield resulting from favorable weather conditions. Despite the upward revision, area, yield, and production remain well below levels achieved 5 years ago. Guyana's 2013/14 production forecast was increased 28,000 tons to a record 470,000 tons based on record area and a slightly higher yield. There were two revisions in North America this month. First, the U.S. 2013/14 crop forecast was raised 117,000 tons to 6.01 million tons based on a higher yield. Second, Mexico's 2013/14 crop forecast was raised 7,000 tons to 129,000 tons based a slightly higher yield reported by SAGARPA. Finally, Turkey's 2013/14 production forecast was increased 10,000 tons to 500,000 tons based on a higher yield reported by the U.S. Agricultural Office in Ankara.

Global rice production in 2012/13 is estimated at 469.0 million tons, virtually unchanged from last month's estimate but almost 1 percent larger than a year earlier. Three 2012/13 production forecasts were lowered this month, one in South Asia and two in South America. First, Pakistan's crop estimate was lowered 200,000 tons to 5.4 million based on a lower yield caused by greater than estimated flood damage. In South America, Argentina's 2012/13 production estimate was



lowered 104,000 tons to 910,000 tons based on a smaller area reported by the Government. In addition, Brazil's 2012/13 production estimate was reduced 75,000 tons to 7.99 million tons due to a lower yield.

These downward revisions were partially offset by three upward revisions. First, Vietnam's 2012/13 crop estimate was raised 325,000 tons to 27.7 million tons based a higher area estimate. The upward revision in production is due to an unexpected expansion of planted area of the autumn and winter rice crops in the Mekong River Delta. Both total area and production are the highest on record. Second, Colombia's 2012/13 production estimate was raised 156,000 tons to 1.33 million tons based on a higher yield as recommended by the U.S. Agricultural Office in Bogota. Finally, Mexico's 2012/13 crop estimate was raised 3,000 tons to 131,000 based on a higher yield reported by the Government.

Global rice use (including a residual component) for 2013/14 is projected at a record 473.1 million tons, down 1.4 million tons from the previous forecast but up more than 1 percent from a year earlier. India accounts for most of the downward revision in the 2013/14 global rice domestic disappearance forecast. Downward revisions were partially offset by a higher domestic disappearance forecast for Nigeria. On an annual basis, Bangladesh, Cambodia, China, Egypt, India, Indonesia, Thailand, and Vietnam account for most of the projected increase in global consumption in 2013/14. In contrast, consumption (including a residual component) is projected to decline in 2013/14 in Japan, North Korea, South Korea, and the United States. Consumption has declined for several decades in both Japan and South Korea due to diet diversification. North Korea faces food deficit problems.

Global ending stocks for 2013/14 are projected at 106.5 million tons, down 0.9 million tons from the previous forecast but nearly unchanged from last year. These are the largest global ending stocks since 2001/02. China, India, and Pakistan account for the bulk of this month's downward revision in global ending stocks, largely a result of weaker crop forecasts. On a year-to-year basis, Thailand is projected to carry higher ending stocks in 2013/14, estimated at a record 15.5 million tons, while China, India, Indonesia, the United States, and Vietnam are projected to have smaller ending stocks. The global stocks-to-use ratio for 2013/14 is calculated at 22.5 percent, down slightly from a year earlier.

### ***Export Forecasts for 2014 Raised for India and the United States, Lowered for Vietnam***

Total calendar year 2014 global rice trade is forecast at a record 39.2 million tons, up almost 0.2 million tons from the previous forecast and 0.7 million tons above this year. Global trade in 2014 will mainly be driven by strong shipments to China, Iran, Iraq, and West Africa.

There were two upward revisions in the 2014 export forecast this month. First, India's 2014 export forecast was raised 700,000 tons to 10.0 million tons based on stronger demand from Nigeria. Second, the 2014 U.S. export forecast was increased 50,000 tons to 3.2 million tons based on larger supplies.

These upward revisions were partially offset by five reductions. First, Vietnam's 2014 export forecast was lowered 300,000 tons to 7.5 million tons based on stronger expected competition from India and a weaker pace in 2013. Second, Pakistan's 2014 export forecast was lowered 100,000 tons to 3.0 million tons based on smaller supplies. Third, Russia's 2014 export forecast was reduced 80,000 tons to 100,000 tons based on smaller supplies and a slower pace in 2013. Fourth, Argentina's 2014 export forecast was lowered 75,000 tons to 550,000 tons based on smaller supplies and recommendations from the U.S. Agricultural Office in Buenos Aires. Finally, Turkey's 2014 export forecast was reduced 40,000 tons to 10,000 tons due to smaller supplies and fewer imports for re-exporting.

There were several upward revisions in 2014 import forecasts this month. First, Nigeria's 2014 import forecast was raised 600,000 tons to 3.0 million tons based on a smaller crop and stronger purchases in 2013. Second, Cote d'Ivoire's 2014 import forecast was increased 150,000 tons to 1.25 million based on a recent faster pace of imports. Despite the upward revision, Cote d'Ivoire's imports remain below the 2012 record of 1.4 million tons. Third, Tanzania's 2014 import forecast was raised 60,000 tons to 200,000 tons, also based on a faster pace in 2013. Fourth, Australia's 2014 import forecast was increased 30,000 tons to 140,000 tons based on tighter supplies caused by a smaller crop. In addition, smaller upward revisions in 2014 import forecasts were made for Gambia, Haiti, Liberia, Malawi, Mauritania, Rwanda, and Uganda.

These upward revisions were partially offset by four reductions. First, Colombia's 2014 import forecast was lowered 75,000 tons to 275,000 tons based on a larger crop and weaker trade in 2013. Second, Turkey's 2014 import forecast was reduced 50,000 tons to 280,000 tons, also based on weaker imports in 2013 and a larger crop. Cameroon's 2014 import forecast was lowered 25,000 tons to 500,000 tons and Burkina's imports were lowered 20,000 tons to 250,000 tons. Both African revisions were based on weaker trade in 2013.

The 2013 total global rice trade forecast was raised more than 0.1 million tons to 38.45 million, still 2 percent below a year earlier. There were two upward revisions in 2013 export forecasts this month. First, India's 2013 export forecast was raised 500,000 tons to a record 10.5 million tons based on a stronger than expected pace of shipments. And second, Guyana's 2013 export forecast was raised 45,000 tons to a record 345,000 tons based a strong pace and larger supplies.

These upward revisions were partially offset by five reductions. First, Vietnam's 2013 export forecast was lowered 200,000 tons to 7.2 million based on a slower than expected shipment pace. Second, Russia's 2013 export forecast was lowered 90,000 tons to 120,000 tons based on a slower-than-expected shipment pace and smaller supplies. Third, Peru's 2013 export forecast was lowered 50,000 tons to 50,000 tons based on a weak pace to date. Fourth, Turkey's 2013 export forecast was reduced 50,000 tons to 10,000 tons based on less re-exporting of imported and processed rice. Finally, Venezuela's 2013 export forecast was lowered 50,000 tons to 100,000 tons based on pace.

There were several significant 2013 import revisions this month, mostly in Sub-Saharan Africa, with revisions typically based on shipment pace. Nigeria's 2013 import forecast was raised 500,000 tons to 2.8 million tons; Cote d'Ivoire's forecast was increased 150,000 tons to 1.3 million tons; Tanzania's imports were raised

70,000 tons to 200,000 tons based on pace; and Ghana's imports were increased 50,000 tons to 600,000 tons. Smaller upward revisions in 2013 import forecasts were made for Australia, Bolivia, Gambia, Mauritania, Mozambique, Pakistan, Rwanda, and Sierra Leone.

These upward revisions in 2013 import forecasts were partially offset by several reductions. First, Colombia's 2013 import forecast was lowered 150,000 tons to 250,000 tons based on larger supplies and pace to date. Second, Peru's 2013 import forecast was reduced 50,000 tons to 200,000 tons, also based on shipment pace. Third, Turkey's import forecast was lowered 50,000 tons to 250,000 tons based on pace and expectations of smaller re-exports of imported and processed rice. Smaller 2013 import reductions were made for Burkina, Cameroon, Mauritius, Reunion, and Uganda.

### ***Export Prices for Thailand and U.S. Continue To Decline***

Prices for most grades of Thailand's higher and medium-quality, regular-milled white rice declined 6-8 percent over the past two month, mostly a result of sales of Government rice stocks, lack of large new sales, and the recent availability of early harvested new crop rice. Prices for parboiled rice have declined as well, while prices for aromatic rice have increased. Both parboiled and aromatic rice are specialty rices.

Prices for Thailand's high-quality, 100-percent Grade B (fob vessel, Bangkok) milled rice for export were quoted at \$434 per ton for the week ending November 11, down \$30 from the week ending September 9 and the lowest since January 2008. Prices for Thailand's 5-percent brokens were quoted at \$416 per ton for the week ending November 11, down \$36 from the week ending September 9. Prices for Thailand's 5-percent parboiled rice were quoted at \$445 per ton for the week ending November 11, down \$18 from the week ending September 9. In contrast prices for Thailand's brokens have declined as well. For the week ending November 11, prices for Thailand's A-1 Super 100-percent brokens were quoted at \$385 per ton, down \$33 from the week ending September 9. Price quotes for Thailand's premium jasmine rice, an aromatic variety, were quoted at \$1,150 per ton for the week ending November 11, up \$30 from the week ending September 9. All price quotes for Thailand's rice are from the *Weekly Rice Price Update*, reported by the USDA office in Bangkok.

In contrast, price quotes from Vietnam have increased since early September, mostly due to recent large sales to the Philippines and China. For the week ending November 5, prices for Vietnam's 5-percent double-water-polished with 5-percent brokens were quoted at \$395 per ton, up \$30 from September 9. Thailand's price quotes for 5-percent brokens are currently just \$21 per ton above quotes for Vietnam's 5-percent double-water-polished milled rice, down from almost \$90 in early September and more than \$150 last spring. U.S. prices for long-grain milled rice have decreased slightly since early September as U.S. supplies have increased and global competition is keen. For the week ending November 5, prices for high-quality U.S. Southern long-grain rice (No. 2, 4-percent brokens, bagged, free alongside vessel, U.S. Gulf port) were quoted at \$595 per ton, down \$22 from the week ending September 10. Prices for U.S. long-grain rough-rice (bulk, fob vessel,

New Orleans) were quoted at \$380 per ton for the week ending November 5, down \$10 from the week ending September 10.

Prices for California milled rice for the U.S. market have declined over the past 2 months as well. California's package-quality medium-grain rice (bulk) for domestic sales to processors and repackagers was quoted at \$661 per ton for the week ending November 5, down \$22 from early September. Export prices (sacked, port of Oakland) for California milled rice were reported at \$675 per ton for the week ending November 5, down \$75 from early September. To date, Japan has been the largest buyer of U.S. medium-grain milled rice in 2013/14. Price quotes for Vietnam, U.S. long- and medium-grain milled-rice prices, and U.S. rough-rice export prices are from the weekly *Creed Rice Market Report*.

## Contacts and Links

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### Data

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Table 1--U.S. rice supply and use 1/

Item	2007/08	2008/09	2009/10	2010/11	2011/12	2012/13	2013/14 2/
<b>TOTAL RICE</b>							
Million acres							
Area:							
Planted	2.761	2.995	3.135	3.636	2.689	2.699	2.485
Harvested	2.748	2.976	3.103	3.615	2.617	2.678	2.464
Pounds per harvested acre							
Yield	7,219	6,846	7,085	6,725	7,067	7,449	7,660
Million cwt							
Beginning stocks	39.3	29.5	30.4	36.5	48.5	41.1	36.4
Production	198.4	203.7	219.9	243.1	184.9	199.5	188.7
Imports	23.9	19.2	19.0	18.3	19.4	21.1	22.0
Total supply	261.6	252.4	269.3	297.9	252.8	261.6	247.2
Food, industrial, & residual 3/	123.2	123.8	119.9	133.6	107.5	115.0	N/A
Seed	3.7	3.9	4.5	3.3	3.3	3.1	N/A
Total domestic use	126.8	127.6	124.4	136.9	110.8	118.1	116.0
Exports	105.3	94.4	108.4	112.5	100.9	107.1	100.0
Rough	37.7	31.6	40.4	34.6	32.9	34.2	35.0
Milled 4/	67.6	62.8	68.0	78.0	67.9	72.9	65.0
Total use	232.1	222.0	232.8	249.5	211.7	225.2	216.0
Ending stocks	29.5	30.4	36.5	48.5	41.1	36.4	31.2
Percent							
Stocks-to-use ratio	12.7	13.7	15.7	19.4	19.4	16.2	14.4
\$/cwt							
Average farm price 5/	12.80	16.80	14.40	12.70	14.50	14.90	15.20 to 16.20
Percent							
Average milling rate	69.88	70.83	71.53	68.86	69.93	70.00	70.25

N/A = not available. 1/ August-July market year; rough equivalent. 2/ Projected. 3/ Residual includes unreported use, processing losses, and estimating errors. 4/ Rough-rice equivalent. 5/ Market-year weighted average.

Source: *World Agricultural Supply and Demand Estimates*, WAOB, USDA.

Updated November 8, 2013.

Table 2--U.S. rice supply and use, by class 1/

Item	2007/08	2008/09	2009/10	2010/11	2011/12	2012/13	2013/14 2/
<b>LONG GRAIN:</b>							
	Million acres						
Planted	2.063	2.365	2.290	2.841	1.794	1.994	N/A
Harvested	2.052	2.350	2.265	2.826	1.739	1.979	N/A
	Pounds per harvested acre						
Yield	6,980	6,522	6,743	6,486	6,691	7,285	N/A
	Million cwt						
Beginning stocks	28.5	19.1	20.0	23.0	35.6	24.3	21.9
Production	143.2	153.3	152.7	183.3	116.4	144.2	129.0
Imports	17.7	15.9	16.5	15.8	16.9	18.7	19.5
Total supply	189.4	188.2	189.3	222.2	168.9	187.2	170.4
Domestic use 3/	90.9	100.1	91.9	108.6	78.0	89.2	84.0
Exports	79.4	68.0	74.3	78.0	66.7	76.1	68.0
Total use	170.4	168.1	166.2	186.5	144.7	165.3	152.0
Ending stocks	19.1	20.0	23.0	35.6	24.3	21.9	18.4
	Percent						
Stocks-to-use ratio	11.2	11.9	13.9	19.1	16.8	13.2	12.1
	\$/cwt						
Average farm price	12.40	14.90	12.90	11.00	13.40	14.40	14.50 to 15.50
<b>MEDIUM/SHORT GRAIN:</b>							
	Million acres						
Planted	0.698	0.630	0.845	0.795	0.895	0.705	N/A
Harvested	0.696	0.626	0.838	0.789	0.878	0.699	N/A
	Pounds per harvested acre						
Yield	7,924	8,063	8,010	7,580	7,812	7,914	N/A
	Million cwt						
Beginning stocks	10.0	9.1	8.0	12.0	10.1	14.7	12.2
Production	55.2	50.5	67.1	59.8	68.6	55.3	59.7
Imports	6.2	3.4	2.5	2.5	2.4	2.3	2.5
Total supply 4/	70.8	61.9	78.6	73.1	81.7	72.1	74.4
Domestic use 3/	35.9	27.5	32.5	28.4	32.8	28.9	32.0
Exports	25.8	26.4	34.1	34.6	34.2	31.0	32.0
Total use	61.7	53.9	66.6	63.0	67.0	59.9	64.0
Ending stocks	9.1	8.0	12.0	10.1	14.7	12.2	10.4
	Percent						
Stocks-to-use ratio	14.7	14.9	18.1	16.1	21.9	20.4	16.2
	\$/cwt						
Average farm price 5/	14.60	24.80	18.40	18.80	17.10	16.70	16.80 to 17.80
Ending stocks difference 1/	1.3	2.4	1.4	2.7	2.1	2.3	--

N/A = Not available. 1/ Stock totals by type omit broken, which are included in total stocks for all types of rice in table 1.

2/ Projected. 3/ Includes residual. 4/ Accounts for the difference in beginning and ending stocks of broken.

Thus, total supply of medium/short-grain may not equal the sum of beginning stocks, production, and imports.

5/ The medium/short-grain season-average farm price (SAFP) largely reflects rice that is marketed through price pools in California. The pool price is not final until all the rice in the pool is marketed for the crop year.

Therefore, SAFP forecasts based on the average of NASS monthly prices and the final price may differ.

For example, the average difference between the August WASDE SAFP forecast and the final price has averaged \$1.75 per cwt from 2008/09 through 2011/12, with a high of \$3.50 per cwt in 2008/09 and a low of \$0.60 per cwt in 2009/10.

Last updated November 8, 2013.

Table 3--U.S. monthly average farm prices and marketings

Month	2013/14		2012/13		2011/12	
	\$/cwt	1,000 cwt	\$/cwt	1,000 cwt	\$/cwt	1,000 cwt
August	15.80	8,697	14.60	10,856	13.60	11,434
September	15.60	11,218	14.30	10,630	14.40	12,704
October	16.20 1/	N/A	14.40	14,110	14.90	12,070
November			14.60	16,343	15.30	11,404
December			14.80	15,272	15.00	14,624
January			15.00	18,859	15.20	15,053
February			14.90	15,472	14.10	13,555
March			15.00	14,301	14.10	14,682
April			15.30	12,649	14.40	13,311
May			15.30	11,250	14.10	13,127
June			15.40	9,843	14.20	10,510
July			15.30	8,979	14.40	11,380
Average price to date	15.87 2/					
Season average farm price	15.70 3/		14.90		14.50	
Average Marketings		9,958		13,214		12,821
Total volume marketed		19,915		158,564		153,854

N/A = Not available.

1/ Mid-month only. 2/ Simple average. 3/ Mid-point of season-average farm price projection range.

Source: Monthly cash price and marketings, *Agricultural Prices*, National Agricultural Statistics Service, USDA.

Last updated November 8, 2013.



Table 4 -- U.S. monthly average farm prices and marketings by class

Month	Long-grain				Medium/Short Grain			
	2013/14		2012/13		2013/14		2012/13	
	\$/cwt	1,000 cwt	\$/cwt	1,000 cwt	\$/cwt	1,000 cwt	\$/cwt	1,000 cwt
August	15.20	6,668	14.00	8,176	17.50	2,029	16.60	2,680
September	15.30	10,021	13.80	9,172	18.10	1,197	17.80	1,458
October	15.60 1/	N/A	13.90	11,849	18.80 1/	N/A	16.80	2,261
November			14.00	12,784			17.00	3,559
December			14.10	11,332			16.90	3,940
January			14.40	13,973			16.70	4,886
February			14.60	12,945			16.10	2,527
March			14.70	11,123			16.40	3,178
April			14.80	9,546			16.70	3,103
May			14.90	9,103			16.60	2,147
June			15.00	7,551			16.70	2,292
July			15.10	6,929			16.40	2,050
Average to date 2/	15.37				18.13			
Season-average farm price	14.50-15.50 3/		14.40		16.80-17.80 3/ 4/		16.70	
Average marketings		8,345		10,374		1,613		2,840
Total volume marketed		16,689		124,483		3,226		34,081

N/A = Not available. 1/ Mid-month only. 2/ Simple average. 3/ Forecast.

4/ The medium/short-grain season-average- farm price (SAFP) largely reflects rice that is marketed through price pools in California. The pool price is not final until all the rice in the pool is marketed for the crop year. Therefore, SAFP forecasts based on the average of NASS monthly prices and the final price may differ.

Source: Monthly cash price and marketings, *Agricultural Prices*, National Agricultural Statistics Service, USDA. Last updated November 8, 2013.

Table 5--USDA-calculated world market rice prices (rough basis) 1/

Month	2013/14		2012/13		2011/12	
	Long	Medium/ short	Long	Medium/ short	Long	Medium/ short
	\$/cwt					
August	12.08	12.43	11.91	12.13	14.08	14.40
September	11.87	12.22	12.57	12.81	15.09	15.44
October	11.95	12.30	12.72	12.97	15.63	15.99
November 2/	11.76	12.11	12.92	13.17	14.93	15.28
December			12.62	12.86	13.90	14.21
January			12.35	12.59	12.61	12.88
February			11.77	12.43	11.81	12.20
March			12.16	12.84	11.52	11.92
April			12.18	12.86	11.15	11.54
May			12.08	12.75	11.42	11.82
June			12.17	12.85	11.93	12.35
July			12.18	12.86	11.97	12.40
Market-year average 1/	11.92	12.27	12.30	12.76	13.00	13.37

1/ Simple average of the U.S. Department of Agriculture's weekly adjusted world market price. 2/ Preliminary.  
Source: *Cotton and Rice Weekly Prices* (<ftp://ftp.fsa.usda.gov/public/cotton/default.htm>), Farm Service Agency, USDA.  
Last updated November 8, 2013.

Table 6--U.S. rice imports 1/

Country or region	2013/14 through August 2013	2012/13 through August 2012	2012/13 market year	2011/12 market year	2010/11 market year	2009/10 market year	2008/09 market year
1,000 metric tons							
<b>ASIA</b>	48.2	46.5	624.8	541.5	529.8	563.9	536.4
China	0.2	0.1	2.7	3.6	3.1	3.8	4.0
India	14.0	11.8	129.3	110.5	96.5	94.8	74.1
Pakistan	2.8	1.3	17.6	15.2	17.3	19.4	16.9
Thailand	27.9	30.9	393.7	387.6	393.5	401.0	422.1
Vietnam	3.0	1.9	77.9	21.7	15.9	41.6	17.5
Other	0.3	0.4	3.5	2.8	3.6	3.4	1.9
<b>EUROPE &amp; FSU</b>	0.9	1.0	11.1	14.3	12.5	9.4	7.6
Italy	0.7	0.8	6.9	5.2	7.5	6.2	5.7
Spain	0.1	0.0	2.2	4.7	3.8	1.6	0.4
Russia	0.0	0.0	0.0	0.0	0.0	0.0	0.1
United Kingdom	0.0	0.0	0.1	0.0	0.0	0.1	0.4
Other	0.2	0.2	1.8	4.3	1.2	1.5	0.9
<b>WESTERN HEMISPHERE</b>	3.1	2.6	35.9	64.5	42.7	30.4	31.1
Argentina	0.4	0.4	5.5	3.4	2.7	2.5	1.1
Brazil	0.7	0.5	5.0	30.5	6.3	3.5	3.9
Canada	1.0	0.9	12.1	16.3	17.1	15.4	18.0
Mexico	0.0	0.1	1.0	1.1	1.3	6.1	6.1
Uruguay	0.9	0.8	12.3	13.2	15.4	2.9	1.7
Other	0.0	0.0	0.1	0.0	0.0	0.0	0.2
<b>OTHER</b>	0.6	0.1	2.8	1.0	3.5	5.5	39.3
Egypt	0.0	0.0	0.6	0.0	0.0	0.6	36.6
United Arab Emirates	0.0	0.0	0.3	0.5	3.0	4.4	2.2
Other	0.6	0.1	1.9	4.2	0.5	0.4	0.5
<b>TOTAL</b>	<b>52.9</b>	<b>50.1</b>	<b>674.6</b>	<b>621.2</b>	<b>588.6</b>	<b>609.2</b>	<b>614.3</b>

1/ Columns labeled "market year" are total August-July imports reported by the U.S. Census Bureau. All data is reported on a product-weight basis. Categories may not sum to total due to rounding. Source: U.S. Census Bureau, Department of Commerce. Last updated November 8, 2013.

Table 7--U.S. commercial rice exports

Country or region	2013/14 Through October 31, 2013 2/	2012/13 market November 1, 2012 2/	2012/13 market year 1/	2011/12 market year 1/	2010/11 market year 1/	2009/10 market year 1/
1,000 tons						
<b>EUROPE &amp; FSU</b>	22.7	24.1	41.7	61.3	101.7	98.3
European Union	21.5	22.7	37.7	52.2	90.3	88.6
Other Europe	0.4	0.2	1.1	5.5	5.3	2.6
Former Soviet Union (FSU)	0.8	1.2	2.9	3.6	6.1	7.1
<b>NORTHEAST ASIA</b>	190.0	144.8	580.6	592.3	473.6	571.3
Hong Kong	2.0	1.8	6.2	2.6	0.6	1.1
Japan	120.0	119.8	347.6	375.5	355.3	388.9
South Korea	65.5	12.0	164.3	148.6	100.6	79.4
Taiwan	2.5	11.2	62.5	65.6	17.1	101.9
<b>OTHER ASIA, OCEANIA, &amp; THE MIDDLE EAST</b>	202.5	125.1	456.8	499.9	641.8	751.5
Australia	2.4	2.6	9.1	10.0	15.8	25.2
Iraq	40.0	0.0	0.0	0.0	114.0	135.1
Iran	0.0	0.0	125.7	4.9	0.0	0.0
Israel	9.3	5.3	16.9	22.4	33.3	45.7
Jordan	61.1	29.6	71.2	93.2	83.0	66.4
Micronesia	0.5	1.2	5.5	6.2	6.0	5.2
New Zealand	1.1	0.8	3.0	3.0	6.5	8.3
Papua New Guinea	0.0	0.0	0.0	0.0	9.4	37.9
Saudi Arabia	39.7	54.5	122.8	107.1	118.0	108.5
Singapore	2.7	2.1	6.6	5.8	5.3	3.0
Syria	0.0	0.0	0.0	21.9	13.6	15.9
Turkey	35.0	15.5	75.4	189.8	200.3	267.0
Rest of Asia, Oceania, and Middle East	10.7	13.5	20.6	35.6	36.6	32.3
<b>AFRICA</b>	44.0	112.0	249.1	179.6	432.4	117.4
Algeria	0.0	0.0	0.0	0.0	1.9	6.9
Ghana	35.4	53.6	112.1	94.0	100.2	43.7
Guinea--Connarky	1.8	1.3	4.4	11.0	5.0	4.8
Liberia	6.0	13.0	15.5	26.7	38.5	8.4
Libya	0.3	15.5	89.5	24.8	152.9	1.1
Nigeria	0.0	20.2	18.4	6.1	52.1	36.6
Senegal	0.0	0.0	0.0	0.0	49.8	0.0
South Africa	0.6	0.2	0.9	0.5	1.1	0.5
Togo	0.0	0.0	0.0	0.0	23.9	0.0
Other Africa	0.0	8.2	8.3	16.5	7.0	15.4
<b>WESTERN HEMISPHERE</b>	532.8	806.4	2,110.9	1,785.0	2,058.3	2,142.9
Bahamas	1.6	2.2	6.3	6.3	6.3	6.1
Brazil	0.0	0.0	0.1	0.1	20.0	15.4
Canada	50.5	54.8	145.8	147.7	148.6	166.8
Colombia	16.2	63.2	150.1	0.1	0.2	0.2
Costa Rica	31.0	35.8	75.3	58.1	69.7	124.8
Dominican Republic	3.1	0.4	1.7	8.9	7.0	25.2
El Salvador	21.5	36.2	83.8	76.5	77.0	78.5
Guatemala	21.0	26.4	77.6	81.4	69.4	72.6
Haiti	104.7	113.9	342.0	233.4	248.9	226.5
Honduras	37.8	38.7	122.4	140.0	136.8	119.3
Jamaica	0.3	0.3	1.2	11.6	25.5	20.2
Leeward & Windward Islands	1.4	2.7	2.9	10.2	9.4	8.3
Mexico	239.3	329.1	749.5	803.7	848.5	775.1
Netherlands Antilles	1.7	1.8	4.7	4.7	4.8	5.2
Nicaragua	0.7	32.3	39.9	40.6	142.2	147.0
Panama	0.4	0.5	39.3	59.7	88.2	104.0
Venezuela	0.0	66.1	262.5	94.1	149.6	241.8
Other Western Hemisphere	1.6	2.0	5.8	7.9	6.2	5.9
<b>UNKNOWN</b>	71.5	7.5	0.0	0.0	0.0	0.0
<b>TOTAL</b>	<b>1,059.3</b>	<b>1,216.3</b>	<b>3,426.7</b>	<b>3,118.0</b>	<b>3,707.7</b>	<b>3,681.4</b>

1/ Total August-July marketing year commercial shipments. 2/ Shipments plus outstanding sales.  
Source: U.S. Export Sales, Foreign Agricultural Service, USDA.  
Last updated November 8, 2013.

Table 8--U.S., Thailand, and Vietnam price quotes

Month or market year 1/	United States			Thailand 5/			Vietnam 7/	
	Southern long grain milled 2/	Southern long grain rough 3/	California medium grain milled 4/	100% Grade B	5% Parboiled	15% Brokens	A-1 6/ Super	5% Brokens
	\$ / metric ton							
2003/04	360	206	489	220	222	207	184	212
2004/05	312	176	361	278	278	265	219	244
2005/06	334	192	440	301	293	284	216	259
2006/07	407	237	494	320	317	302	243	292
2007/08	621	368	650	551	570	334	454	620
2008/09	610	356	1075	609	616	532	342	456
2009/10	506	316	747	532	544	472	350	397
Aug. 2010	413	240	675	472	489	425	367	410
Sep. 2010	450	265	705	494	522	458	412	458
Oct. 2010	540	327	750	501	533	465	428	468
Nov. 2010	584	320	811	534	543	499	427	493
Dec. 2010	595	309	827	550	536	513	411	496
Jan. 2011	579	319	827	534	528	496	404	480
Feb. 2011	540	330	827	538	532	495	418	469
Mar. 2011	509	307	827	509	506	473	408	455
Apr. 2011	497	283	827	500	501	467	409	475
May 2011	502	280	827	498	500	466	421	476
June 2011	522	288	827	531	522	496	428	463
July 2011	557	314	827	557	553	523	448	506
2010/11	524	298	793	518	522	481	415	471
Aug. 2011	604	338	822	576	579	543	463	555
Sep. 2011	648	373	816	614	617	577	487	568
Oct. 2011	617	366	816	615	602	581	488	573
Nov. 2011	586	348	763	629	609	599	550	554
Dec 2011	549	325	720	608	588	577	548	498
Jan. 2012	526	325	772	557	540	539	515	448
Feb 2012	517	323	772	552	548	NQ	517	426
Mar. 2012	507	315	744	563	576	NQ	526	413
Apr. 2012	507	320	728	554	582	NQ	526	437
May 2012	540	344	736	614	616	NQ	562	426
June 2012	554	345	739	612	607	590	548	415
July 2012	564	349	744	587	576	566	520	408
2011/12	560	339	764	590	587	572	521	477
Aug. 2012	576	366	755	579	586	555	509	433
Sep. 2012	590	374	750	579	591	551	512	455
Oct. 2012	593	365	741	571	586	539	519	450
Nov. 2012	595	360	739	573	590	535	523	449
Dec. 2012	595	360	728	569	566	535	521	414
Jan. 2013	607	360	705	575	573	540	530	405
Feb. 2013	621	370	705	575	574	542	534	400
Mar. 2013	632	371	705	573	564	536	533	399
Apr. 2013	644	375	705	571	553	535	530	383
May 2013	661	377	691	558	552	514	511	376
June 2013	639	389	661	536	546	489	492	369
July 2013	625	394	661	519	538	459	462	389
2012/13	615	372	712	565	568	528	515	410
Aug. 2013	609	386	661	493	507	430	428	391
Sep. 2013	608	385	661	461	462	418	416	363
Oct. 2013	601	380	656	445	450	399	391	395
Nov. 2013 8/	595	380	639	434	445	395	385	395
2013/14 8/	603	383	654	458	466	411	405	386

NQ = No quotes. 1/ Simple average of weekly quotes. Market year average prices are simple average of monthly prices.

2/ Number 2, 4-percent brokens, sacked, free alongside vessel, U.S. Gulf Port.

To convert to a free on board vessel price add \$15 per ton. 3/ Bulk, free on board vessel, New Orleans, LA.

4/ Number 1, maximum 4-percent brokens, package quality for domestic sales, bulk, free on board truck, California

mill, low end of reported price range. Note: This price series was previously reported as sacked or bagged.

5/ Nominal price quotes, long-grain, sacked, free on board vessel, Bangkok, Thailand.

6/ 100-percent brokens, new price series. 7/ Long-grain, double water-polished, bagged,

free on board vessel, Ho Chi Minh City. 8/ Preliminary.

Sources: U.S. and Vietnam prices, *Creed Rice Market Report*; Thailand prices, *Weekly Rice Price Update*, U.S.

Agricultural Office, Bangkok, Thailand ([www.fas.usda.gov](http://www.fas.usda.gov)).

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Table 9--Global rice producers: monthly revisions and annual changes 1/

Country	2011/12				2012/13 2/				2013/14 2/				
	September 2013	September 2013	November 2013	Monthly revisions	Annual changes	September 2013	November 2013	Monthly revisions	Annual changes	September 2013	November 2013	Monthly revisions	Annual changes
	1,000 metric tons								1,000 metric tons				
Afghanistan	338	460	460	0	122	460	460	0	0				
Argentina	1,008	1,014	910	-104	-98	1,040	975	-65	65				
Australia	682	835	835	0	173	730	680	-50	-155				
Bangladesh	33,700	33,800	33,820	20	120	34,200	34,400	200	580				
Brazil	7,888	8,065	7,990	-75	102	8,300	8,200	-100	210				
Burma	10,816	10,666	10,666	0	-150	11,000	11,000	0	334				
Cambodia	4,268	4,600	4,600	0	332	4,900	4,900	0	300				
China	140,700	143,300	143,300	0	2,600	142,000	141,500	-500	-1,800				
Colombia	1,250	1,170	1,326	156	76	1,180	1,360	180	34				
Cote d'Ivoire	456	500	500	0	44	600	520	-80	20				
Cuba	370	310	310	0	-60	350	350	0	40				
Dominican Republic	573	510	510	0	-63	560	560	0	50				
Ecuador	625	775	775	0	150	850	850	0	75				
Egypt	4,250	4,675	4,675	0	425	4,850	4,850	0	175				
European Union-27	2,105	2,101	2,101	0	-4	2,107	2,107	0	6				
Ghana	276	292	289	-3	13	276	300	24	11				
Guinea	1,097	1,110	1,267	157	170	1,135	1,254	119	-13				
Guyana	402	420	420	0	18	442	470	28	50				
India	105,310	104,400	104,400	0	-910	108,000	105,000	-3,000	600				
Indonesia	36,500	36,550	36,550	0	50	37,700	37,700	0	1,150				
Iran	1,550	1,550	1,550	0	0	1,584	1,584	0	34				
Japan	7,646	7,756	7,756	0	110	7,720	7,720	0	-36				
Korea, North	1,600	1,740	1,740	0	140	1,700	1,700	0	-40				
Korea, South	4,224	4,006	4,006	0	-218	4,168	4,240	72	234				
Laos	1,395	1,475	1,475	0	80	1,500	1,500	0	25				
Liberia	183	297	182	-115	-1	300	173	-127	-9				
Madagascar	2,752	2,560	2,560	0	-192	2,300	2,300	0	-260				
Malaysia	1,690	1,700	1,700	0	10	1,750	1,750	0	50				
Mali	1,130	1,310	1,310	0	180	1,350	1,350	0	40				
Mexico	113	128	131	3	18	122	129	7	-2				
Mozambique	176	222	222	0	46	182	182	0	-40				
Nepal	2,970	3,000	3,000	0	30	3,000	3,000	0	0				
Nigeria	2,877	2,370	2,370	0	-507	3,100	2,772	-328	402				
Pakistan	6,200	5,600	5,400	-200	-800	6,400	6,000	-400	600				
Peru	1,837	2,001	2,001	0	164	2,001	2,001	0	0				
Philippines	10,710	11,428	11,428	0	718	11,700	11,700	0	272				
Russia	686	684	684	0	-2	650	600	-50	-84				
Sierra Leone	746	819	819	0	73	693	693	0	-126				
Sri Lanka	3,138	2,675	2,675	0	-463	2,760	3,050	290	375				
Taiwan	1,172	1,160	1,160	0	-12	1,160	1,160	0	0				
Tanzania	964	990	990	0	26	990	990	0	0				
Thailand	20,460	20,200	20,200	0	-260	21,100	21,100	0	900				
Turkey	502	483	483	0	-19	490	500	10	17				
Uganda	151	143	153	10	2	151	151	0	-2				
United States	5,866	6,334	6,334	0	468	5,897	6,014	117	-320				
Uruguay	997	952	952	0	-45	1,008	1,008	0	56				
Venezuela	380	385	385	0	5	385	385	0	0				
Vietnam	27,152	27,375	27,700	325	548	27,670	27,700	30	0				
Subtotal	461,861	464,896	465,070	174	3,209	472,511	468,888	-3,623	3,818				
Others	3,942	4,098	3,891	-207	-51	4,258	4,290	32	399				
World total	465,803	468,994	468,961	-33	3,158	476,769	473,178	-3,591	4,217				

-- = Not available. 1/ Milled basis. 2/ Projected.

Source: Production, Supply, & Distribution Online Data Base, FAS/USDA, <http://www.fas.usda.gov/psdonline/psdHome.aspx>.  
Updated November 8, 2013.

Table 10--Global rice exporters, calendar years; monthly revisions and annual changes

	2012		2013 1/			2014 1/			
	September 2013	September 2013	November 2013	Monthly revisions	Annual changes	September 2013	November 2013	Monthly revisions	Annual changes
	1,000 metric tons (milled basis)								
Argentina	608	550	550	0	-58	625	550	-75	0
Australia	449	500	500	0	51	520	520	0	20
Brazil	1,105	750	750	0	-355	850	850	0	100
Burma	690	750	750	0	60	750	750	0	0
Cambodia	800	975	975	0	175	1,000	1,000	0	25
China	267	350	350	0	83	350	350	0	0
Ecuador	63	50	50	0	-13	75	75	0	25
Egypt	600	850	850	0	250	850	850	0	0
European Union-27	197	200	200	0	3	200	200	0	0
Guinea	80	80	80	0	0	80	80	0	0
Guyana	285	300	345	45	60	345	345	0	0
India	10,250	10,000	10,500	500	250	9,300	10,000	700	-500
Japan	200	200	200	0	0	200	200	0	0
Korea, South	2	2	2	0	0	2	2	0	0
Pakistan	3,399	3,000	3,000	0	-399	3,100	3,000	-100	0
Paraguay	262	275	275	0	13	250	250	0	-25
Peru	50	100	50	-50	0	60	60	0	10
Russia	281	210	120	-90	-161	180	100	-80	-20
Thailand	6,945	7,000	7,000	0	55	8,000	8,000	0	1,000
Turkey	99	60	10	-50	-89	50	10	-40	0
Uganda	40	35	40	5	0	35	40	5	0
United States	3,305	3,400	3,400	0	95	3,150	3,200	50	-200
Uruguay	1,056	900	900	0	-156	900	900	0	0
Venezuela	125	150	100	-50	-25	75	75	0	-25
Vietnam	7,717	7,400	7,200	-200	-517	7,800	7,500	-300	300
Subtotal	38,957	38,087	38,197	110	-760	38,747	38,907	160	710
Other	259	240	250	10	-10	260	270	10	20
								0	
World total	39,112	38,327	38,447	120	-665	39,007	39,177	170	730
U.S. Share	8.4%	8.9%	8.8%	--	--	8.1%	8.2%	0	--

-- Not available. Note: All trade data are reported on a calendar-year basis.

1/ Projected.

Source: *Production, Supply, & Distribution Online Data Base*, FAS/USDA, <http://www.fas.usda.gov/psdonline/psdHome.aspx>.

Last updated November 8, 2013.

Table 11--Global rice importers, calendar years; monthly revisions and annual changes

	2012		2013 1/			2014 1/			
	September 2013	September 2013	November 2013	Monthly revisions	Annual changes	September 2013	November 2013	Monthly revisions	Annual changes
	1,000 tons (milled basis)								
Afghanistan	233	190	190	0	-43	200	200	0	10
Australia	134	100	140	40	6	110	140	30	0
Bangladesh	53	300	300	0	247	430	430	0	130
Brazil	732	750	750	0	18	700	700	0	-50
Cameroon	450	525	500	-25	50	525	500	-25	0
Canada	344	340	340	0	-4	350	350	0	10
China	2,900	3,200	3,200	0	300	3,400	3,400	0	200
Colombia	330	400	250	-150	-80	350	275	-75	25
Costa Rica	84	85	85	0	1	100	100	0	15
Cote d'Ivoire	1,450	1,150	1,300	150	-150	1,100	1,250	150	-50
Cuba	330	525	525	0	195	450	450	0	-75
Egypt	292	50	50	0	-242	25	25	0	-25
European Union	1,306	1,200	1,200	0	-106	1,200	1,200	0	0
Ghana	575	550	600	50	25	575	575	0	-25
Guinea	370	340	340	0	-30	350	350	0	10
Haiti	372	400	400	0	28	400	415	15	15
Honduras	111	100	100	0	-11	115	115	0	15
Hong Kong	415	425	425	0	10	420	420	0	-5
Indonesia	1,960	1,000	1,000	0	-960	1,500	1,500	0	500
Iran	1,550	1,800	1,800	0	250	1,750	1,750	0	-50
Iraq	1,478	1,400	1,400	0	-78	1,400	1,400	0	0
Japan	650	700	700	0	50	700	700	0	0
Jordan	220	180	180	0	-40	200	200	0	20
Korea, North	61	60	60	0	-1	60	60	0	0
Korea, South	238	640	640	0	402	410	410	0	-230
Liberia	210	260	260	0	50	270	280	10	20
Libya	280	350	350	0	70	370	370	0	20
Malaysia	1,006	1,050	1,050	0	44	1,100	1,100	0	50
Mexico	680	725	725	0	45	750	750	0	25
Mozambique	410	450	475	25	65	470	470	0	-5
Nicaragua	81	90	90	0	9	65	65	0	-25
Niger	275	280	280	0	5	280	280	0	0
Nigeria	3,400	2,300	2,800	500	-600	2,400	3,000	600	200
Philippines	1,500	1,000	1,000	0	-500	1,100	1,100	0	100
Russia	194	200	200	0	6	220	220	0	20
Saudi Arabia	1,193	1,225	1,225	0	32	1,250	1,250	0	25
Senegal	1,200	1,150	1,150	0	-50	1,150	1,150	0	0
Sierra Leone	230	220	250	30	20	325	325	0	75
Singapore	359	350	350	0	-9	360	360	0	10
South Africa	870	950	950	0	80	975	975	0	25
Syria	250	250	250	0	0	250	250	0	0
Taiwan	125	126	126	0	1	126	126	0	0
Thailand	600	600	600	0	0	600	600	0	0
Turkey	271	300	250	-50	-21	330	280	-50	30
United Arab Emirates	430	440	440	0	10	450	450	0	10
United States	640	700	700	0	60	725	725	0	25
Venezuela	375	400	400	0	25	410	410	0	10
Vietnam	100	100	100	0	0	100	100	0	0
Yemen	420	425	425	0	5	450	450	0	25
Subtotal	31,737	30,351	30,921	570	-816	31,346	32,001	655	1,080
Other countries 2/	7,375	7,976	7,526	-450	151	7,661	7,176	-485	-350
World total	39,112	38,327	38,447	120	-665	39,007	39,177	170	730

Note: All trade data are reported on a calendar-year basis.

-- = Not available. 1/ Projected. 2/ Includes unaccounted imports (imports not assigned a particular market).

Source: *Production, Supply, & Distribution Online Data Base*, FAS/USDA, <http://www.fas.usda.gov/psdonline/psdHome.aspx>.

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