



### Total Meat Statistics in Thousands of Metric Tons

#### (carcass weight equivalent)

	Production		Imports		Exports	
	2013	2014	2013	2014	2013	2014
Asia	131,486	133,398	15,296	15,645	5,367	5,638
Africa	16,537	16,713	2,899	2,992	171	179
Central America	8,864	8,962	2,806	2,805	477	501
South America	39,875	40,609	1,127	1,170	8,012	8,389
North America	47,209	46,885	2,398	2,434	9,290	9,298
Europe	58,525	59,356	4,590	4,531	4,694	4,508
Oceania	6,174	6,057	421	416	2,891	2,826

**World Total**    **308,486**    **311,795**    **29,444**    **29,889**    **30,874**    **31,309**

Note: 2013 data are estimates and 2014 data are forecasts. Source: Food and Agriculture Organization the United Nations, "Food Outlook: Biannual Report on Global Food Markets", May 2014:

<http://www.fao.org/docrep/019/I3751E/I3751E.pdf>

### FAO's Food Outlook Report

#### Production

World meat production is expected to increase 1.1% (3.3 million metric tons (MMT)) to reach 311.8 MMT in 2014. Most of the production increases are predicted to be in developing countries, which is also the source of increasing demand.

World poultry production is forecast to increase 1.6% to 108.7 MMT in 2014 compared to limited growth in 2013. Most of the growth is expected to come from developed countries. The largest poultry meat producer in the world, the US, is projected to grow 1.8% to a record 20.6 MMT in 2014.

Other major poultry producing countries such as the EU, Brazil, and Mexico will also see some production gains. Russia and India are expected to see larger gains at 8% and 6% respectively. However production in China, the second largest producer, is predicted to decline 1.7% in 2014 as it continues to recover from its 2013 outbreaks of H7N9 avian influenza.

#### Prices

International prices have remained high the past 3 years by historical standards. Poultry and pig meat have benefitted from the lower feed prices unlike bovine and ovine meat, whose prices have remained firm.

#### Trade

World meat trade is projected to rise 1.4% to reach 31.3 MMT in 2014 or 10% of total production. Growth is expected to be less than average compared to recent years reflecting production constraints for some countries. However poultry and bovine meat are forecast to grow, while pig and ovine meat are projected to decline.

With 45% of total trade, poultry is the leading meat traded followed by bovine, pig, and ovine meat respectively. World poultry meat trading is anticipated to increase 2.4% in 2014. Despite slowed growth in 2012 and 2013 world poultry trade has doubled over the last decade and represents 45% of total world meat trading.

Imports of poultry meat to Africa are projected to increase 4.8% with Angola, Ghana, and Benin being the primary importers due to income growth and stronger demand. However imports by South Africa are expected to remain unchanged.

Asian imports are forecast to increase moderately. Shipments to China and Japan, 2 of the largest buyers in Asia, are expected to remain unchanged due to sufficient domestic production and limited growth in demand. However imports to Saudi Arabia, Iraq, and the UAE are forecast to see significant increases, especially halal-certified meat imports.

Poultry meat shipments to Europe are anticipated to decline as domestic production increases offset any import growth, especially in Russia and the EU. Russian imports are projected to decline 2% in 2014. Whereas in the Americas, poultry meat imports to Mexico are forecast to rise due to steadily increasing demand.

Brazil, the US, the EU, and China are the 4 largest poultry exporters in the world accounting for 75% of total global poultry trade. Yet these leading exporters have seen limited growth in recent years.

In contrast, significant export growth has been and continues to be projected for Thailand, Turkey, Argentina, Ukraine, and Belarus. Thailand primarily ships boneless poultry cuts and prepared dishes to Japan and the EU. Turkey predominantly ships halal-certified whole birds to the Middle East, in particular Iraq. Argentina's main export markets include Venezuela, China, South Africa, and various others.

Source: Food and Agriculture Organization the United Nations, "Food Outlook: Biannual Report on Global Food Markets", May 2014:

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### Poultry Meat Statistics in Thousands of Metric Tons

#### (carcass weight equivalent)

	Production		Imports		Exports	
	2013	2014	2013	2014	2013	2014
<b>Asia</b>	<b>38,083</b>	<b>38,497</b>	<b>7,158</b>	<b>7,398</b>	<b>2,616</b>	<b>2,775</b>
China	18,584	18,262	1,707	1,740	1,260	1,272
India	29	29	988	932	631	640
Indonesia	2,443	2,589			6	6
Iran	1,791	1,809	1	1		
Japan	1,998	2,045	26	23	44	45
Korea	716	735	140	146	34	37
Kuwait	42	45	130	141	1	
Malaysia	1,370	1,398	46	42	32	28
Saudi Arabia	714	843	887	950	20	30
Singapore	97	99	145	135	12	13
Thailand	1,305	1,414	12	9	734	783
Turkey	1,790	1,851	374	374	373	441
Yemen	147	142	113	118		
<b>Africa</b>	<b>4,977</b>	<b>5,040</b>	<b>1,829</b>	<b>1,917</b>	<b>33</b>	<b>37</b>
Angola	26	30	340	375		
South Africa	1,516	1,536	390	389	19	21
<b>Central America</b>	<b>4,290</b>	<b>4,340</b>	<b>1,491</b>	<b>1,520</b>	<b>44</b>	<b>49</b>
Cuba	35	36	200	210		
Mexico	2,875	2,915	848	865	10	11
<b>South America</b>	<b>18,475</b>	<b>18,726</b>	<b>391</b>	<b>413</b>	<b>4,482</b>	<b>4,579</b>
Argentina	1,716	1,783	4	4	363	400
Brazil	12,010	12,100	3	4	3,981	4,031
Chile	676	688	83	86	118	123
Venezuela	838	856	182	195		
<b>North America</b>	<b>21,440</b>	<b>21,821</b>	<b>344</b>	<b>344</b>	<b>4,341</b>	<b>4,434</b>
Canada	1,250	1,267	227	235	190	196
US	20,190	20,553	112	103	4,150	4,238
<b>Europe</b>	<b>18,430</b>	<b>18,950</b>	<b>1,543</b>	<b>1,509</b>	<b>1,640</b>	<b>1,593</b>
EU	12,837	12,940	722	719	1,331	1,323
Russia	3,606	3,902	551	540	25	27
Ukraine	1,255	1,355	75	45	146	100
<b>Oceania</b>	<b>1,283</b>	<b>1,329</b>	<b>75</b>	<b>78</b>	<b>51</b>	<b>55</b>
Australia	1,082	1,121	13	14	37	39
New Zealand	175	182	1	1	13	16
<b>World Total</b>	<b>106,953</b>	<b>108,677</b>	<b>12,831</b>	<b>13,167</b>	<b>13,194</b>	<b>13,509</b>

Note: 2013 data are estimates and 2014 data are forecasts. Source: Food and Agriculture Organization the United Nations, "Food Outlook: Biannual Report on Global Food Markets", May 2014:

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**INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE**

**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Type	Year-To-Date*			2013
	2014	2013 /1	2014 /2	
Liquid	238	0	4,653	952
Frozen	0	0	78	40
Dried	77	0	391	159
Total	315	0	5,122	1,151

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Type	Year-To-Date*			2013
	2014	2013 /1	2014 /2	
Liquid	46	89	4,694	5,212
Frozen	0	47	1,045	940
Dried	0	0	171	5
Total	46	136	5,910	6,157

**INSPECTED SHELL EGGS**

**U.S Exports to Canada, In 30-Dozen Cases (Preliminary)**

	Year-To-Date*			2013
	2014	2013 /1	2014 /2	
Jumbo	0	0	0	0
Extra Large	3,720	3,450	121,906	73,416
Large	15,130	5,850	262,152	144,715
Medium	780	780	16,872	19,755
Ungraded	22,380	9,900	658,581	184,510
Misc	300	0	26,120	0
Total	42,310	19,980	1,085,631	422,396

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

\*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION**

Week Ending Aug 23, 2014 (Preliminary)

	U.S. Fowl Slaughtered Domestically		Total Hens
	Light Hens	Heavy Hens	
	-----Thousands-----		
Head	1,610	1,704	3,314
Last Week	1,475	1,804	3,279
Same week yr ago	1,626	1,788	3,414
To-date/2014*	50,443	51,636	102,079
To-date/2013*	52,469	50,180	102,649

	U.S. Fowl Slaughtered in Canada		Total Hens
	Light Hens	Heavy Hens	
	-----Thousands-----		
Head	278	0	278
Last Week	517	0	517
Same week yr ago	270	0	270
To-date/2014*	12,809	0	12,809
To-date/2013*	12,045	0	12,045

	U.S. Fowl Slaughtered in the U.S. and Canada		Total Hens
	Light Hens	Heavy Hens	
	-----Thousands-----		
Head	1,888	1,704	3,592
Last Week	1,992	1,804	3,796
Same week yr ago	1,896	1,788	3,684
To-date/2014*	63,252	51,636	114,888
To-date/2013*	64,514	50,180	114,694

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

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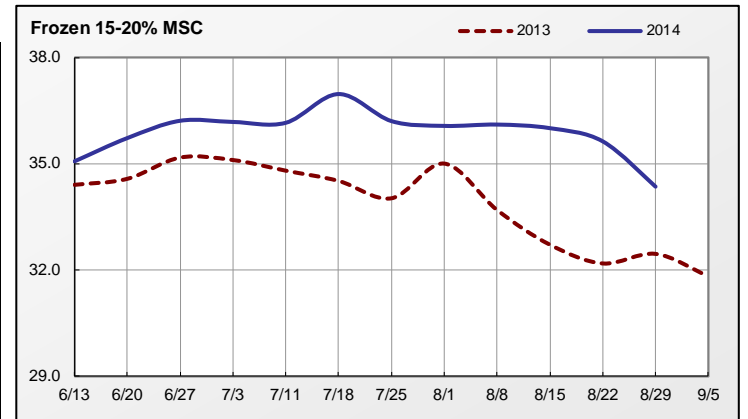
\*Note: Year to-date totals reflect comparable time periods.

**NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)**

Prices of MSC are steady to mostly weak on all fat contents. Demand into domestic and export channels is light to moderate at best. Supplies are moderate to heavy. Spot MSC and frames are available and slow to clear. A typical holiday week with a very few last minute preparations, but mostly quiet as many wait to see how finished product movement fares during the last hurrah of the season. Market activity is slow to moderate. Raw material supplies are moderate to heavy. Frames are steady to mostly weak with trading levels between 10.00-13.50 cents FOB.

**Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

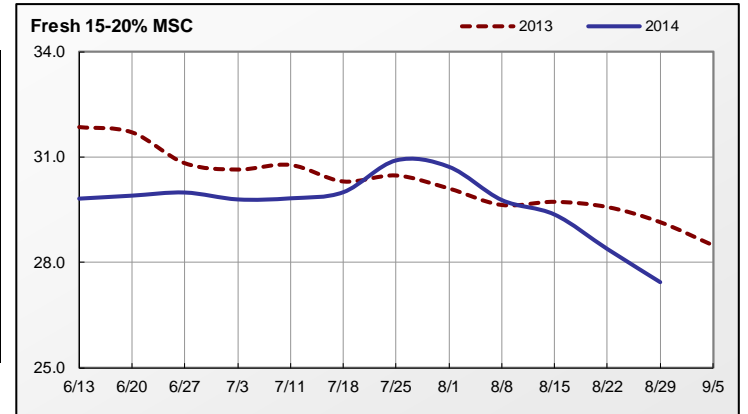
Fat Content	Frozen			Fresh		
	29-Aug-14	Last Week	Last Year	29-Aug-14	Last Week	Last Year
<b>15% or Less</b>						
Price Range	-	-	-	33.00	33.00	31.00-32.00
Wtd Avg Price	-	-	-	33.00	33.00	31.71
Volume Traded	-	-	-	61	61	143
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Price Range	30.00 - 37.00	31.00 - 38.00	30.00-36.00	22.00 - 32.00	25.00 - 34.00	27.00-34.00
Wtd Avg Price	34.36	35.64	32.72	27.44	28.38	29.73
Volume Traded	1,310	1,605	1,475	2,183	2,366	2,350
Volume Exported	1,230	1,565	1,315	306	82	163
<b>20% or More</b>						
Price Range	-	-	-	25.00	24.00	22.00
Wtd Avg Price	-	-	-	25.00	24.00	22.00
Volume Traded	-	-	-	41	82	41
Volume Exported	-	-	-	-	-	-



**Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	Jul 2014	Jun 2014	Jul 2013	Jul 2014	Jun 2014	Jul 2013
<b>15% or Less</b>						
Wtd Avg Price	32.00	32.00	34.00	32.00	30.16	32.65
Volume Traded	120	120	40	285	653	775
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Wtd Avg Price	36.37	35.41	34.61	30.22	29.73	30.56
Volume Traded	7,395	7,573	5,020	13,847	15,422	12,301
Volume Exported	6,975	7,453	4,740	2,448	3,672	1,142
<b>20% or More</b>						
Wtd Avg Price	-	-	-	24.75	25.00	22.00
Volume Traded	-	-	-	326	245	245
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Livestock, Poultry & Grain Market News ([www.ams.usda.gov/lpsmarketnewspage](http://www.ams.usda.gov/lpsmarketnewspage))

**NATIONAL YOUNG TURKEY PARTS**

INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 AUGUST 2014.

The market on bulk parts was steady with a firm undertone on necks. Demand and offerings light to moderate. White meat and white trims steady. Demand and offerings light to moderate. Thigh meat market was steady to barely steady. Demand and offerings light to moderate. Mechanically separated turkey market is weak. Demand was light. Offerings are moderate to heavy. Market activity for parts is slow. For domestic: frozen tails 58 cents, fresh full cut wings 73 cents, fresh tom necks 67 cents, fresh mechanically separated turkey 26 cents for pet food, fresh wing meat 132-134 cents and fresh scapula 204-212 cents delivered. For export: livers 32 cents, hen drums 103 cents, fresh MST 36 cents and fresh thigh 172 cents delivered port or Border.

**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
<b>FRIDAY, AUGUST 29, 2014</b>						
DRUMSTICKS, TOMS	106.00-118.00		112.89	94	108.26	380
WINGS FULL-CUT - TOMS	79.00		79.00	54	79.00	54
WINGS, V-TYPE, TOM	76.00-105.00		85.67	324	90.89	444
TAILS						
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	35.00	W	35.00 170.00	40 80	35.00 170.00	40 80
<b>THURSDAY, AUGUST 28, 2014</b>						
DRUMSTICKS, TOMS	101.00		101.00	120		
WINGS FULL-CUT - TOMS		T	105.00	120		
WINGS, V-TYPE, TOM						
TAILS						
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		W	170.00	80		
<b>WEDNESDAY, AUGUST 27, 2014</b>						
DRUMSTICKS, TOMS	101.00		101.00	6		
WINGS FULL-CUT - TOMS		T	105.00	120		
WINGS, V-TYPE, TOM						
TAILS						
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	170.00		170.00	80		
<b>TUESDAY, AUGUST 26, 2014</b>						
DRUMSTICKS, TOMS	103.00		103.00	40		
WINGS FULL-CUT - TOMS		T	75.00	40		
WINGS, V-TYPE, TOM	105.00		105.00	120		
TAILS						
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		T W	35.00 178.00	320 80		
<b>MONDAY, AUGUST 25, 2014</b>						
DRUMSTICKS, TOMS	114.00		114.00	120		
WINGS FULL-CUT - TOMS		T	75.00	40		
WINGS, V-TYPE, TOM		T	97.00	30		
TAILS						
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		T W	35.00 178.00	320 80		

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ 15-20% fat with skin added.