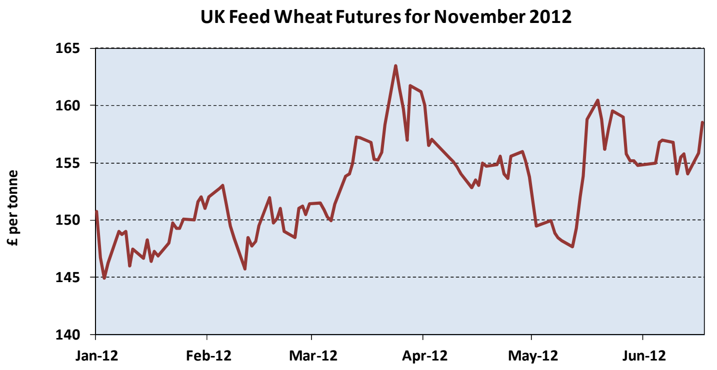
UK Market Survey

22 June 2012

12/24

Feed update

Weather issues have been the key driver of new crop grain prices this spring. UK November 2012 feed wheat prices have recently been trading above £155 per tonne as markets become more anxious over 2012/13 supply levels. Weather in the US Eastern Corn Belt has been hot and dry as maize crops enter into key development stages. This is casting further doubt over the USDA's current yield forecast, which until August, is based upon historical trend rather than crop condition.



Anxiety in the maize market, transfers directly into the wheat market as these grains are substitutable with one another in global feed rations. It is expected that wheat availability will be lower in 2012/13 due to a number of weather issues. In Continental Europe, winter kill and poor growing conditions in early spring look set to put a check on production. In Russia, dry conditions in mid-May fuelled speculation over crop losses, but rain has arrived since. In Ukraine, winter kill has slashed production forecasts for wheat, diverting land toward maize. This may result in a record Ukrainian maize crop with exports targeted at Mediterranean Europe.

For the UK, crops were seen to have good potential as at the end of May. However, much of June has so far provided poor weather conditions for crops. High disease pressure, lack of sunshine and risk of lodging are all important factors as crops start to build yield.

Protein meal prices remain well supported with UK soyameal prices at record levels and in excess of £350 per tonne. Following the drought impacted South American soyabean crop earlier in 2012, US crops may also be suffering from the extreme heat in the Corn Belt. Import demand from China remains robust.

With so much variation in weather, markets await the clarity of harvest as well as US plantings and stocks data on 29 June.

Headline Producer Prices

GREAT BRITAIN DEADWEIGHT

Week ended 16.05.12	Price p/kg	Pence change on week
Pigs		
GB DAPP - (EU spec)	149.37	-0.08
GB DAPP - (UK spec)	146.70	-0.07
GB Cattle – Deadweight		
R4L Steers	346.0	+3.4
R4L Heifers	343.8	+2.6
R3 Young bulls	331.5	+3.5
-O4L cows	282.3	+3.4
GB Sheep – Deadweight		
New season SQQ lambs	422.2	+15.0

GREAT BRITAIN LIVEWEIGHT

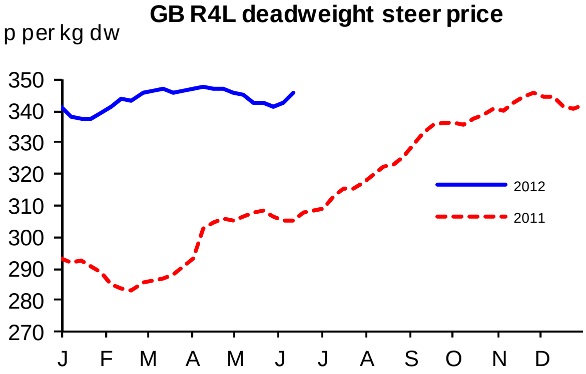
Week ended 20.06.12 (Thurs/Wed)	Price p/kg	Pence change on week
All steers	193.41	+2.01
All heifers	198.06	+3.42
All young bulls	183.72	-0.16
All cows	130.95	-1.23
New season SQQ lambs	202.64	+2.24

Inside this week…

- *Cereal update*
- *Regional slaughterings and production, Jan 2012 - May 2012*

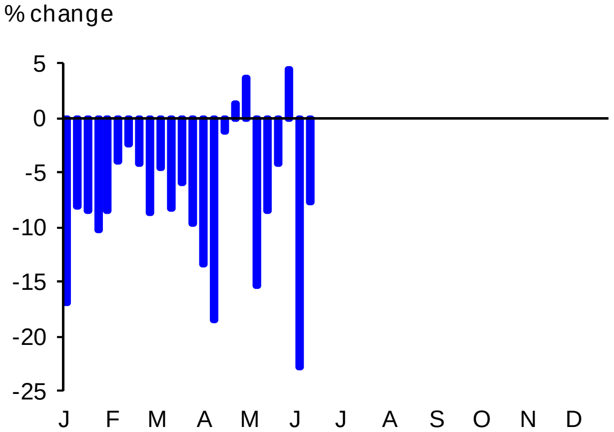
Cattle market trends

GB R4L deadweight steer price



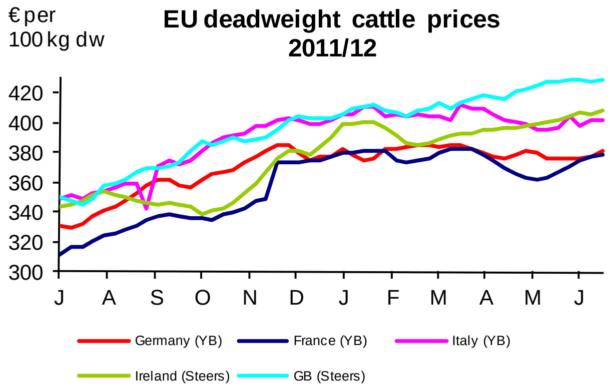
Source: AHDB / EBLEX

Estimated GB prime cattle slaughterings 2012/11



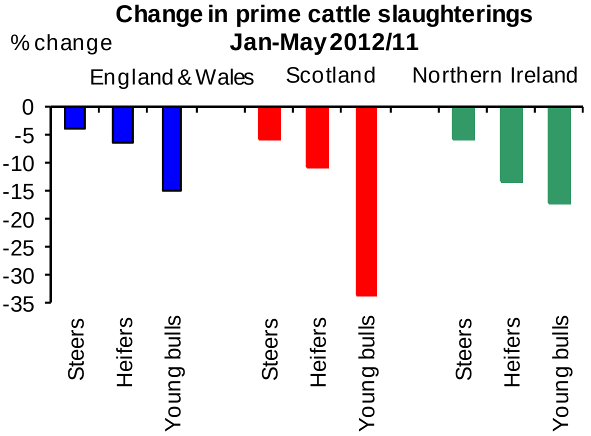
Source: AHDB / EBLEX

EU deadweight cattle prices 2011/12



Source: EU Commission

Change in prime cattle slaughterings Jan-May 2012/11



Source: Defra

Prices

In week ended 16 June, the overall prime cattle deadweight average price strengthened three pence on the week to average 337.49p per kg. Reports suggest that beef sales are following the changing weather conditions and that the lack of available cattle is resulting in processors struggling to source adequate product. The price of all categories of cattle increased week on week, with R4L steers and R4L heifers both increasing three pence to average 346.0p and 343.8p per kg respectively. The price of R3 young bulls increased by four pence to average 331.5p per kg. For the second consecutive week the price of –O4L cows strengthened three pence on the week to reach a year peak of 282.3p per kg. At this level –O4L cows are 17 per cent dearer than they were in the corresponding week in 2011.

The liveweight trade in week ended 20 June showed a marked rise with the all prime average price increasing two pence on the week to 191.9p per kg. Steers were up two pence to 193.4p per kg while heifers were over three pence dearer at 198.1p per kg. The price of young bulls levelled on the week at 183.7p per kg. In contrast, and despite lower throughputs, the average cull cow price at GB auction markets eased over a penny on the week to 130.9p per kg.

Regional slaughterings

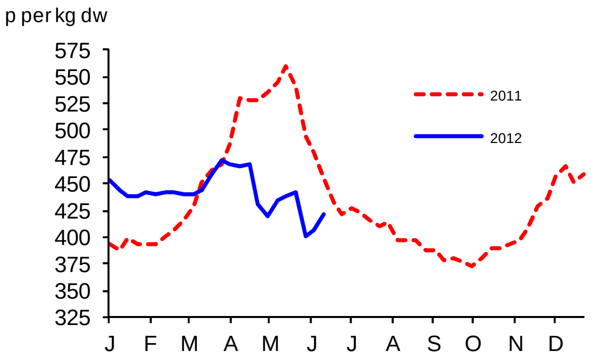
Continuing the trend in the year so far UK prime cattle slaughterings in May remained well below 2011 levels as supplies continued to be tight on the back of lower calf registrations in recent years. The decline in prime cattle numbers was evident in most regions of the UK. In total prime cattle supplies were back eight per cent on the year. Heifer numbers recorded a decline of 11 per cent year on year while steer throughputs fell one per cent. Young bull numbers recorded the largest fall, down 17 per cent, reflecting the low levels of dairy male retentions in late 2010 and early 2011. In the year to date slaughtering are back eight per cent compared to the first five months of last year.

There was also a significant decline in the number of cull cows slaughtered. At 42,000 head cull cow numbers were back five per cent on the year. As with prime cattle, in the year to date cow slaughterings are also back on the year. At 232,000 head they are five per cent.

In May prime cattle carcase weights were higher on the year while cull cow weights were slightly lower. This mitigated the reduced throughputs to a modest degree and overall beef and veal production in May fell six per cent on the year to 69,400 tonnes.

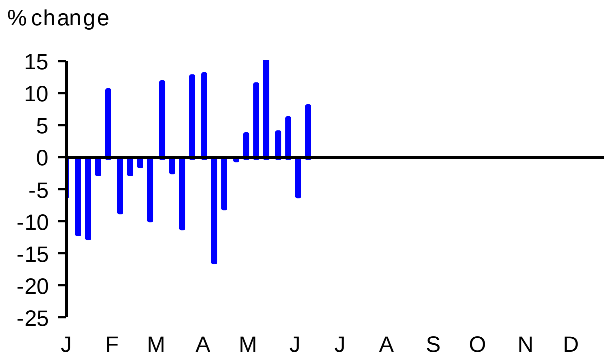
Sheep market trends

Deadweight SQQ clean sheep price



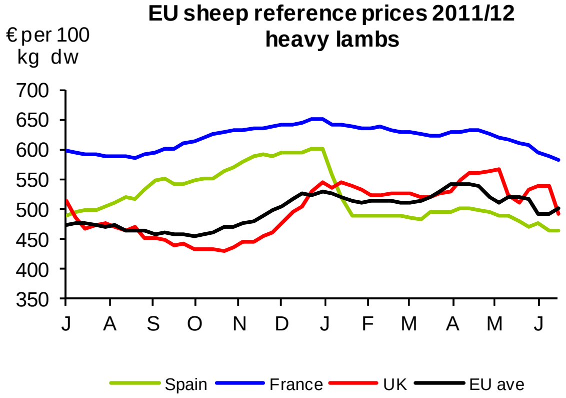
Source: AHDB / EBLEX

Estimated GB clean sheep slaughterings 2012



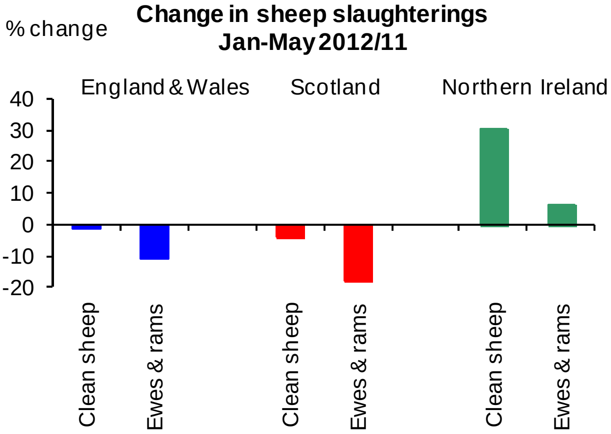
Source: AHDB / EBLEX

EU sheep reference prices 2011/12 heavy lambs



Source: EU Commission

Change in sheep slaughterings Jan-May 2012/11



Source: Defra

Prices

Prime lamb prices remain unusually firm for the time of year. The deadweight SQQ in week ended 16 June increased 15 pence on the week to reach 422.2p per kg. This represents the second consecutive week on week rise at a time when prices would traditionally decline.

Liveweight lamb prices in the week ended 20 June also showed remarkable resilience and continued to buck the expected seasonal decline. The end of last week appeared to herald the resumption of the seasonal fall with prices on Thursday 14 down eight pence and on Friday 15 down five pence on the week. Following the weekend, prices rallied strongly and the SQQ on Monday, 18 June, was up nine pence on the week. This was partly attributed to some tightening of supply with throughputs nine per cent down on the week. However there was also evidently a greater demand for lamb present in the market place.

The strong uplift in the trade on Monday encouraged increased numbers as the week progressed. This has put some check on prices but they have continued to be higher than in the previous week. On Tuesday 19 throughputs of lambs increased 13 per cent on the previous week with the SQQ four pence higher. On Wednesday throughputs were up 20 per cent and the SQQ increased by less than a penny. Overall the weekly GB SQQ recorded an increase of over two pence on the week to average 202.64p per kg.

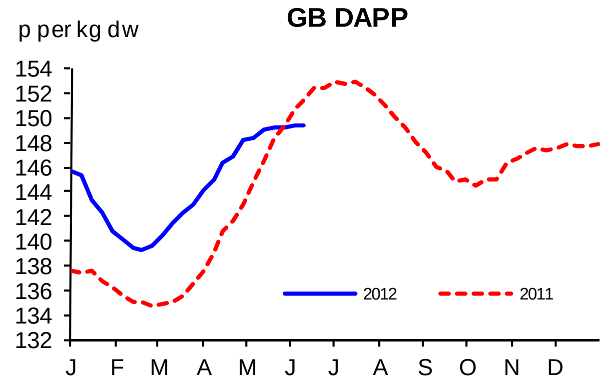
Regional Slaughterings

At 757,000 head UK lamb slaughtering in May were five per cent higher than in the corresponding month in 2011. In England and Wales slaughterings increased three percent, in Scotland they were up 16 per cent and in Northern Ireland they were up 38 per cent. The large increase in Northern Ireland continues to be the result of fewer animals being exported to the Republic of Ireland.

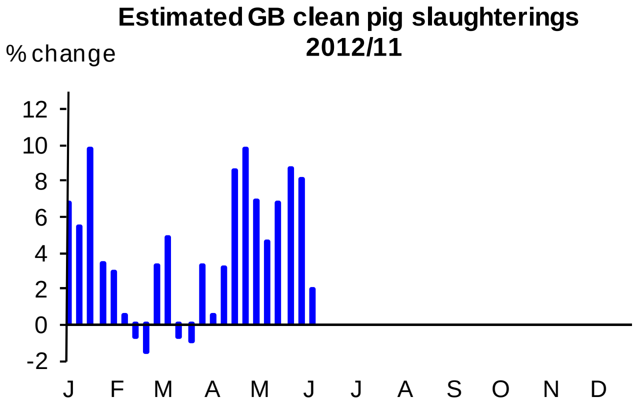
Lamb carcase weights, in May, were well above 2011 levels, up four per cent on the year to 19.8kg. Much of this increase is attributable to the better seasonal conditions for much of this year. However there are also likely to have been some very heavy old season lambs that had been retained in the hope prices would improve. Adult sheep slaughterings continue to be much lower than 2011 levels with the total in May 11 per cent down year on year at 123,000 head.

With increased lamb numbers and heavier carcase weights mutton and lamb production in May was six per cent higher year on year at 18,400 tonnes.

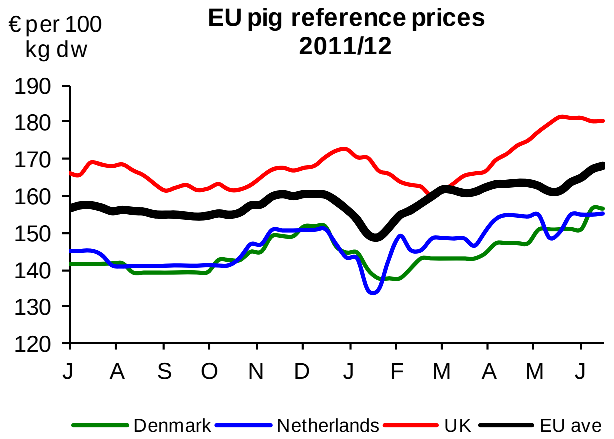
Pig market trends



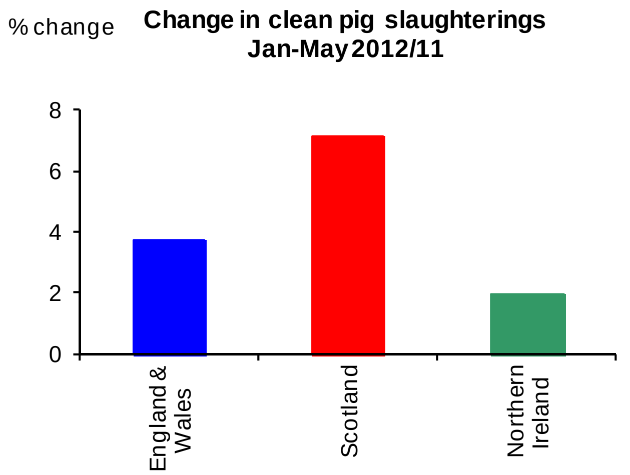
Source: AHDB / BPEX



Source: AHDB / BPEX



Source: EU Commission



Source: Defra

Prices

Deadweight pig prices continued their seasonal upward trend during May. However, this slowed in early June and in week ended 16 June the EU-spec DAPP levelled on the week to average 149.37p per kg. In recent weeks, the rate of increase has been lower than during the spring of 2011 as poor weather reduced consumer demand and the weaker euro reduced the competitiveness of British pig meat.

The weaner market has been difficult during May and early June, with finishers still reluctant to take on higher numbers while feed prices remain high, especially as these weaners will be finished in the autumn, when slaughter pig prices tend to fall. The average 30kg weaner price eased back by a few pennies in week ended 23 June to £43.07 per head, its lowest level since early December last year. At this price weaners are over two pounds per head cheaper than they were in the corresponding week in 2011.

Regional slaughterings

UK clean pig slaughterings in May were almost six per cent higher than year earlier levels at 753,000 head. This increase was the result of a seven per cent increase in English and Welsh slaughterings and an eight per cent increase in Scottish throughputs. In addition, slaughterings in Northern Ireland were almost one per cent higher on the year. This takes the year to date UK figure to 4.16 million head an increase of four per cent on the corresponding period in 2011.

Cull sow and boar throughputs at UK abattoirs during May totalled almost 19,000 head. This represented a marginal increase on AHDB estimates for May 2011. In the first five months of the year adult pig slaughterings are four per cent ahead of 2011 levels at 109,000 head.

UK clean pig carcase weights in May were marginally higher than in the corresponding period of 2011 at 77.9kg while adult carcase weights were two per cent lower on the year at 151.3kg. As a result of the increased throughputs pigmeat production in May was six per cent higher year on year at 61,500 tonnes and in the year to date totalled 344,000 tonnes, up almost four per cent on the year.

Regional slaughterings

('000 head)	Jan/May 2011	Jan/May 2012	May 2011	May 2012
United Kingdom				
Heifers	352.0	322.2	61.3	54.3
Steers	440.3	420.3	79.1	78.0
Young bulls	130.6	108.1	29.1	24.1
Adults bulls	10.6	8.3	2.1	2.3
Cows	245.0	231.7	44.0	42.0
Calves	35.6	28.9	5.6	3.8
Ewes and Rams	806.2	720.7	137.2	122.7
Other sheep and lambs	4,336.3	4,280.9	720.8	756.5
Clean pigs	4,017.7	4,164.5	711.5	752.5
Sows and boars	-	108.9	-	19.0
Great Britain				
Heifers	291.9	270.3	51.3	45.8
Steers	371.6	355.2	67.7	65.8
Young bulls	102.0	84.1	23.2	19.3
Adults bulls	6.5	5.8	1.4	1.8
Cows	212.1	198.8	38.1	35.6
Calves	31.6	24.2	4.9	2.9
Ewes and Rams	792.3	705.9	134.4	119.8
Other sheep and lambs	4,260.1	4,181.6	703.8	733.2
Clean pigs	3,351.3	3,485.0	589.7	629.6
Sows and boars	-	108.9	-	19.0
England & Wales				
Heifers	208.3	195.2	37.4	33.7
Steers	268.8	258.2	49.0	47.0
Young bulls	87.5	74.0	19.4	16.7
Adults bulls	5.9	4.7	1.3	1.0
Cows	188.9	175.6	33.7	31.3
Calves	31.6	24.2	4.9	2.9
Ewes and Rams	781.7	697.3	132.4	118.5
Other sheep and lambs	3,715.6	3,656.7	655.3	676.7
Clean pigs	3,097.9	3,214.2	544.9	581.4
Sows and boars	-	108.3	0.0	18.8
Scotland				
Heifers	83.5	75.0	13.9	12.1
Steers	102.8	97.0	18.7	18.8
Young bulls	14.5	10.1	3.9	2.7
Adults bulls	0.5	1.2	0.1	0.7
Cows	23.2	23.2	4.4	4.3
Calves	0.0	0.0	0.0	0.0
Ewes and Rams	10.6	8.7	2.0	1.3
Other sheep and lambs	544.5	524.9	48.6	56.5
Clean pigs	253.4	270.8	44.8	48.2
Sows and boars	0.3	0.6	0.1	0.1
Northern Ireland				
Heifers	60.1	52.0	10.0	8.6
Steers	68.7	65.1	11.4	12.3
Young bulls	28.6	24.0	5.9	4.7
Adults bulls	4.1	2.4	0.7	0.6
Cows	32.9	32.9	5.9	6.4
Calves	0.0	0.0	0.0	0.0
Ewes and Rams	13.9	14.8	2.8	2.8
Other sheep and lambs	76.2	99.3	16.9	23.3
Clean pigs	666.4	679.4	121.8	122.9
Sows and boars	2.6	-	0.0	-

UK production

('000 tonnes)	Mar 2012	Apr 2012	May 2012	Jan-May 2011	Jan-May 2012	% change
Beef and veal	68.2	84.1	69.4	403.1	376.1	-6.7
Mutton and lamb	20.0	23.0	18.4	104.4	103.9	-0.5
Pig meat	63.9	76.3	61.5	331.9	343.6	+3.5

Source: Defra

Auction market prices

Week ended: 20.06.12 (p per kg lw)		England and Wales Numbers	Price	Pence change on week	Scotland Numbers	Price	Pence change on week
Steers	Light (370-550 kg)	288	185.06	-0.69	38	203.46	+8.27
	Medium (551-650 kg)	695	194.08	+2.06	140	206.89	-2.71
	Heavy (over 650 kg)	669	191.55	+1.99	60	208.91	+5.32
	All steers	1,652	191.48	+1.51	238	206.85	+0.92
Heifers	Light (330-500 kg)	567	198.79	+5.08	53	202.11	+7.14
	Medium (501-590 kg)	917	199.27	+1.89	117	206.17	+2.69
	Heavy (over 590 kg)	497	192.47	+3.74	57	199.74	+1.45
	All Heifers	1,981	197.43	+3.23	227	203.61	+3.31
Young bulls	Light (370-550 kg)	615	173.34	+1.13	20	181.09	+60.84
	Medium (551-650 kg)	883	187.57	-0.71	14	187.57	+10.40
	Heavy (over 650 kg)	442	190.87	-0.56	15	172.07	+8.82
	All young bulls	1,940	183.81	-0.22	49	180.18	17.10
All prime cattle		**5,573**	**190.92**	**+1.39**	**514**	**202.88**	**+1.64**
Cull cows	Grade 1	98	153.75	-7.76	-	-	-
	Grade 2	137	143.26	+2.20	-	-	-
	Grade 3	204	133.75	-4.26	-	-	-
	Grade 4	254	109.79	-7.18	-	-	-
	Dairy sired (ungraded)	1,392	117.85	-1.28	211	113.71	+0.33
	Beef sired (ungraded)	989	144.48	+2.54	591	146.81	+1.73

New season lambs	Light (25.5-32.0 kg)	4,748	200.77	-0.12	2	206.75	nc
	Standard (32.1-39.0 kg)	28,876	202.96	+1.20	1,100	212.35	+0.54
	Medium (39.1-45.5 kg)	50,083	201.82	+3.05	5,014	208.68	+1.01
	Heavy (45.6-52.0 kg)	4,236	190.89	+5.76	525	196.76	-1.10
	Others (over 52.0 kg)	282	166.63	-0.33	45	166.21	-10.52
Standard Quality Quotation (SQQ)		**83,707**	**202.15**	**+2.25**	**6,116**	**209.34**	**+0.71**
Old season lambs	Light (25.5-32.0 kg)	276	138.08	-1.37	30	121.24	-1.27
	Standard (32.1-39.0 kg)	1,049	152.44	+10.08	384	139.44	-3.61
	Medium (39.1-45.5 kg)	1,092	148.99	+0.75	419	149.69	+8.57
	Heavy (45.6-52.0 kg)	736	149.44	-0.15	155	148.21	+2.95
	Others (over 52.0 kg)	758	131.83	-2.59	109	134.30	+1.83
Standard Quality Quotation (SQQ)		**2,417**	**149.24**	**+4.17**	**833**	**143.94**	**+3.10**
Total ewes (£ per head)		27,503	73.87	-0.02	2,401	77.28	-1.29

Pigs	Porkers (60-75 kg)	73	108.81	+4.25	-	-	-
	Cutters (56-85 kg)	187	111.79	-0.94	-	-	-
	Baconers (86-104 kg)	538	110.04	-1.09	-	-	-
	Others (over 104 kg)	115	107.35	+3.40	-	-	-
All Pigs		**913**	**109.96**	**-**	-	-	-
Cull Sows		252	76.85	-0.79	-	-	-

Prices collected by AHDB Market Intelligence from auction markets

Deadweight Pig Prices

Week ended: 16/06/2012 (p per kg dw)	Price	Pence change on week	May 2012	% change on month	% change on year
GB DAPP (EU) (a)	149.37	-0.08	148.97	+1.92	+0.13
GB DAPP (UK) (b)	146.70	-0.07	146.30	+1.92	+0.13
Deadweight sow price	na	na	116.94	-4.19	+15.18

Average weight (kg) of GB clean pigs in sample:		
- All sample pigs on EU dressed basis	77.96	
- All sample pigs on UK dressed basis	79.39	
Average probe (P2) of GB clean pigs in	10.8	
Number of clean pigs in sample in GB	103,385	
	p per kg dw	Pence change
Northern Ireland Average Pig Price	138.37	+0.16

Prices by method and weight range - EU spec

	Method 1 and Method 2			
	England & Wales	**Pence change**	**Great Britain**	**Pence change**
up to 59.9kg	136.14	-1.23	134.91	-1.43
60.0 - 69.9kg	150.40	-0.51	150.05	-0.39
70.0 - 79.9kg	150.90	0.01	150.68	0.00
80.0 - 89.9kg	149.48	-0.13	149.15	-0.13
90.0kg and over	141.46	0.45	141.30	0.33
All pigs	149.62	-0.08	149.37	-0.08

GB prices by weight and lean meat percentage - EU spec

	Method 1 and Method 2			
	60 - 69.9 kg	**70 - 79.9 kg**	**80 - 89.9 kg**	**Over 90 kg**
Estimated Lean Meat Percentage				
60 and over	150.14	151.29	150.08	143.39
59	150.69	150.53	149.91	143.73
58	149.37	150.37	148.33	137.40
57	150.74	145.65	145.23	138.15
56	145.66	141.99	140.54	130.12
55	151.87	138.86	134.89	128.66
54	148.32	137.14	130.93	122.73
All pigs	150.05	150.68	149.15	141.30

UK prices by EC grades - EU spec

Grade S	Grade E	Grade U	Grade R	Grade O	Grade P
148.61	145.86	129.55	120.10	-	-

Prices collected by AHDB from a sample of abattoirs.

Weaner spot prices (30 kg)

Week ended: 23/06/2012 (£ per head)	Price	£ change on week	May 2012	% change on month	% change on year
GB Weighted Average	43.07	-0.08	44.45	-2.75	-2.48

na = not available, nc = no comparison
Data collected by AHDB Market Intelligence from a sample of marketing groups.

Store cattle prices

Week ended: 16.06.12

(£/head)	Number sold	Average price	Price change on week
Continental cross:			
Yearling steer	715	808.16	+23.27
Yearling heifer	878	677.91	-2.28
18 month old steer	461	895.09	+12.79
18 month old heifer	552	776.28	-32.74
2 year old steer	381	1,006.62	+3.22
2 year old heifer	431	874.44	-0.22

Prices collected by AHDB Market Intelligence from auction markets

Rearing calf prices

Week ended: 16.06.12

(£/head)	Number sold	Average price	Price change on week
Fresian/Holstein bulls	277	98.01	+7.15
Hereford cross bulls	49	217.57	+20.86
Hereford cross heifers	41	172.71	+23.18
Continental cross bulls	108	278.06	+4.34
Continental cross heifers	97	228.25	-5.48

Deadweight sheep prices

Week ended: 16.06.12 (final) prices based on MLC Standard Dressed Carcase
(p per kg dw)

Weight range 12 - 16kg	New Season Lambs 2	3L	3H	Weight range 16.5 - 21.5kg	New Season Lambs 2	3L	3H
U	432.6	431.7	428.8	**U**	430.4	429.3	419.7
R	422.1	423.3	423.7	**R**	424.2	423.3	419.7
O	408.4	409.8	419.1	**O**	414.3	413.4	418.8

	09.06.12	16.06.12
New Season Lambs SQQ (12.0 - 21.5)	407.2	422.2

Prices collected by AHDB from a sample of abattoirs

GB slaughterings

('000 head)	AHDB estimates Week ended 09.06.12	16.06.12	May 2011	May 2012	Jan/May 2011	Jan/May 2012	% change on year
Steers	13	15	67.7	65.8	371.6	355.2	-4.4
Heifers	9	10	51.3	45.8	291.9	270.3	-7.4
Young bulls	4	6	23.2	19.3	102.0	84.1	-17.5
Steers/heifers/young bulls	27	31	142.2	130.9	765.5	709.6	-7.3
Cows and adult bulls	na	na	39.6	37.4	218.6	204.7	-6.4
Calves	na	na	4.9	2.9	31.6	24.2	-23.4
Ewes and rams	na	na	134.4	119.8	792.3	705.9	-10.9
Other sheep and lambs	164	220	703.8	733.2	4,260.1	4,181.6	-1.8
Sows	na	na	na	18.2	na	104.5	na
Clean pigs	154	155	589.7	629.6	3,351.3	3,485.0	4.0

Source: Defra /AHDB

Deadweight cattle prices

Week ended: 16.06.12
(p per kg dw)

	England and Wales									Scotland		
	Southern			Central			Northern					
All steers		3	4L		3	4L		3	4L		3	4L
	-U	344.9	344.7	-U	347.6	347.5	-U	351.5	348.5	-U	360.5	360.2
	R	332.4	332.6	R	338.6	339.8	R	344.6	347.9	R	354.4	356.1
	O+	321.4	324.4	O+	333.6	332.9	O+	344.8	343.1	O+	348.0	353.1
	-O	304.0	302.8	-O	312.3	314.6	-O	329.4	323.3	-O	332.1	334.7
Average all steers		314.3			334.6			342.5			354.4	
Total numbers		2,394			2,661			3,589			3,953	
All heifers		3	4L		3	4L		3	4L		3	4L
	-U	343.3	341.0	-U	349.1	349.1	-U	352.7	349.7	-U	361.5	360.7
	R	330.7	333.3	R	339.0	339.7	R	338.9	341.6	R	352.8	355.0
	O+	321.9	322.7	O+	327.5	331.8	O+	333.9	335.2	O+	341.4	353.0
	-O	295.8	309.8	-O	306.1	314.4	-O	320.8	323.5	-O	319.4	325.1
Average all heifers		324.2			337.8			338.6			352.9	
Total numbers		1,112			1,481			1,780			1,872	
All young bulls		3	4L		3	4L		3	4L		3	4L
	-U	340.2	341.0	-U	341.5	342.2	-U	336.6	338.7	-U	350.6	352.1
	R	326.4	325.9	R	332.1	331.7	R	328.7	327.3	R	343.7	346.4
	O+	310.3	311.8	O+	318.7	318.9	O+	314.1	320.3	O+	332.9	332.1
	-O	301.7	302.0	-O	302.8	298.0	-O	306.3	306.6	-O	319.7	318.8
Average all young Bulls		327.4			329.1			320.3			342.0	
Total numbers		578			885			890			876	
All cows		3	4L		3	4L		3	4L		3	4L
	-U	292.0	302.5	-U	310.7	313.9	-U	306.6	308.6	-U	310.6	313.0
	R	290.6	298.4	R	302.1	305.8	R	305.0	304.9	R	309.3	309.8
	O+	274.9	274.7	O+	295.4	295.4	O+	293.8	293.3	O+	303.9	303.2
	-O	265.1	267.5	-O	285.0	282.5	-O	288.2	285.9	-O	284.6	291.9
Average all cows		239.7			281.2			271.3			292.6	
Total numbers		1,040			494			1,014			829	

	Total numbers	Average price	Pence change on week	May 2012	% change on month	% change on year
Great Britain						
All steers	12,597	338.7	+2.9	336.2	-1.2	+11.5
All heifers	6,245	340.2	+3.3	336.8	-1.3	+12.2
All young bulls	3,229	327.5	+6.5	322.1	-0.5	+12.5
All cows	3,377	270.2	+1.2	265.4	-0.4	+12.8
England and Wales						
All steers	8,644	332.3	+3.2	329.7	-1.4	+10.9
All heifers	4,373	334.7	+3.8	330.7	-1.5	+11.9
All young bulls	2,353	325.4	+7.3	319.8	-0.6	+12.2
All cows	2,548	260.3	-0.1	254.8	-0.6	+11.8

Prices collected by AHDB Market Intelligence from sample of abattoirs. All price quoted on the basis of UK spec

Retail prices

Week ended: 23.06.12	England and Wales				Scotland		
Beef	Range	Average	Pence change on week		Range	Average Price	Pence change on week
	(p per kg)				(p per kg)		
Topside	549-1,299	985	- 20	Topside	800-1,390	1,148	- 21
Sirloin Steak	1,400-2,598	1,946	+ 21	Sirloin Steak	1,400-3,299	2,558	+ 0
Rump Steak	880-1,790	1,384	- 1	Rump Steak	1,111-1,950	1,578	+ 0
Fillet Steak	2,200-5,000	3,134	+ 17	Fillet Steak	2,559-4,600	3,526	+ 0
Diced Stewing Steak	440-1,018	777	+ 8	Diced Stewing Steak	609-1,399	1,025	+ 0
Braising Steak	659-1,068	831	+ 6	Braising Steak	700-1,399	1,083	+ 0
Premium Mince	448-980	678	- 4	Premium Mince	549-1,050	806	+ 0
Standard Mince	240-880	439	+ 1	Standard Mince	240-990	532	+ 0

Prices collected by AHDB from a sample of retailers

Week ended: 23.06.12	England and Wales				Scotland		
Lamb	Range	Average Price	Pence change on week		Range	Average	Pence change on week
	(p per kg)				(p per kg)		
Domestic							
Whole Leg	549-1,480	947	+ 35	Whole Leg	750-1,599	1,166	+ 46
Fillet End Leg	749-1,598	1,017	+ 99	Fillet End Leg	750-2,290	1,494	+ 76
Shoulder (Bone-in)	533-1,180	731	- 18	Shoulder (Bone-in)	533-820	688	- 20
Shoulder (Boneless)	656-1,430	884	- 18	Shoulder (Boneless)	700-1,590	1,216	- 8
Lamb Steaks	1,000-2,248	1,438	+ 15	Lamb Steaks	1,300-2,450	1,811	+ 0
Loin Chops	990-1,984	1,366	+ 3	Loin Chops	1,200-1,777	1,540	+ 0
Double Loin Chops	990-1,984	1,333	+ 3	Double Loin Chops	1,400-1,777	1,631	+ 0
Cutlet chops	880-1,984	1,373	- 12	Cutlet chops	1,200-2,290	1,640	- 9
Diced Lamb	550-1,687	1,218	+ 42	Diced Lamb	1,099-1,550	1,337	+ 7
Minced Lamb	550-1,299	855	+ 11	Minced Lamb	660-1,550	1,304	+ 0
Imported							
Cutlet Chops	999-1,499	1,422	+ 0	Cutlet Chops	1,499-1,499	1,499	+ 0
Fillet End Leg	750-1,149	812	+ 152	Fillet End Leg	750-1,149	786	+ 183
Loin Chops	799-1,549	1,138	+ 0	Loin Chops	1,549-1,549	1,549	+ 0
Shoulder (Bone-in)	559-749	715	+ 0	Shoulder (Bone-in)	749-749	749	+ 0

Prices collected by AHDB from a sample of retailers

Week ended: 23.06.12	England and Wales				Scotland		
Pork	Range	Average Price	Pence change on week		Range	Average Price	Pence change on week
	(p per kg)				(p per kg)		
Leg (Boneless)	499-818	655	+ 28	Leg (Boneless)	600-1,200	812	+ 35
Fillet End Leg	395-889	600	- 8	Fillet End Leg	500-1,200	803	+ 0
Shoulder (Boneless)	300-718	538	- 20	Shoulder (Boneless)	300-1,290	716	- 27
Fillet of pork	499-1,068	867	+ 22	Fillet of pork	700-1,799	1,101	+ 15
Loin Steaks	548-999	777	- 27	Loin Steaks	566-1,399	991	- 40
Loin Chops	300-979	579	+ 0	Loin Chops	300-1,350	746	+ 0
Diced Pork	438-800	604	- 1	Diced Pork	450-1,200	757	+ 0
Minced Pork	399-800	586	+ 0	Minced Pork	508-1,000	732	+ 0
Sausages							
Pork (Traditional)	285-725	533	+ 0	Pork (Traditional)	285-999	671	+ 0

Prices collected by AHDB from a sample of retailers

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